

Pre-Quotation Disclosure

DMC Mining Limited (ACN 648 372 516) (**DMM** or **Company**) provides the following information to the ASX Limited (**ASX**) for release to the market in connection with the admission of the Company to the official list of ASX and the quotation of its securities.

Capitalised terms not otherwise defined in this document have the same meaning given in the Company's prospectus dated 29 October 2021 (**Prospectus**).

1. Restricted Securities

The Company confirms that following quotation of the Company's securities on the ASX, the following securities will be subject to restrictions pursuant to the ASX Listing rules for the period outlined below:

Security	Number	Restriction period
Fully paid ordinary shares	16,400,000	24 months from date of quotation
Fully paid ordinary shares	2,750,000	12 months from date of issue
Unquoted options with an exercise price of \$0.30 each and expiry date of 3 years from the date of issue	1,000,000	12 months from date of issue

2. Capital Structure

The Company's capital structure at the date of admission to the official list of ASX is set out below:

Shares	
Shares currently on issue	20,000,000
Shares issued pursuant to the Offer	25,000,000
Consideration Shares to be issued to the Vendors	1,350,000
Total Shares on completion of the Offer	46,350,000

Unlisted Options	
Options currently on issue	Nil
Options to be issued to the Vendors ¹	1,000,000
Total Options on completion of the Offer	1,000,000

Note:

¹ Unlisted options, exercisable at \$0.30 each, expiring on 13 December 2024 and otherwise having the terms and conditions set out in Section 12.2 of the Prospectus.



3. Statement of confirmation – Acquisition Agreements

The Company confirms completion of the following Acquisition Agreements:

- (a) the agreement between the Company, Ridge Street CTTR Pty Ltd, I.M.L Holdings Pty Ltd and Isker Mining Pty Ltd dated 8 April 2021 (as amended), including the:
 - (i) issue of a total of 875,000 fully paid ordinary shares in the capital of the Company to Ridge Street CTTR Pty Ltd and I.M.L Holdings Pty Ltd;
 - (ii) issued a total of 700,000 options to Ridge Street CTTR Pty Ltd and IML Holdings Pty Ltd exercisable at \$0.30 and expiring three years from their date of issue; and
 - (iii) payment of \$52,500.
- (b) the agreement between the Company, Ridge Street CTTR Pty Ltd and IML Holdings Pty Ltd and Romany Minerals Pty Ltd dated 8 April 2021 (as amended), including the:
 - (i) issue of 375,000 fully paid ordinary shares in the capital of the Company to Ridge Street CTTR Pty Ltd and IML Holdings Pty Ltd;
 - (ii) issue of 300,000 options to Ridge Street CTTR Pty Ltd and IML Holdings Pty Ltd exercisable at \$0.30 and expiring three years from their date of issue; and
 - (iii) payment of \$22,500 cash.
- (c) the agreement between the Company and Witby Industrial Minerals Pty Ltd dated 19 May 2021 (as amended), including the:
 - (i) issue to Witby Industrial Minerals Pty Ltd of 100,000 fully paid ordinary shares in the capital of the Company; and
 - (ii) payment of \$7,000.

4. Statement of confirmation – Deeds of Release and Forgiveness

The Company confirms completion of the release and forgiveness of the loans payable by Isker and Romany to Ridge Street CTTR Pty Ltd totalling \$141,716.

5. Statement of confirmation – No impediments to the Company entering tenements

The Company confirms there are no legal, regulatory, statutory or contractual impediments to the Company entering tenements E28/2831, E28/2883, E28/2829, E28/2830, E69/3592, E63/1918, E28/2816, E28/2815, E28/2813, E28/2814 and EL74/669 and carrying out exploration activities such that the Company will be able to



spend its cash in accordance with its commitments for the purposes of Listing Rule 1.3.2(b).