

ASX Announcement
17 December 2021

ADDITIONAL TENEMENTS PEGGED AT RED PANDA LITHIUM PROJECT WA

Highlights

- 137km² of new tenements pegged across the Wildplay JV
- 210% increase in prospective tenure for LCT pegmatites
- Assay results for Red Panda RC expected to be received in December
- Further fieldwork planned

Wildcat Resources Limited (ASX: WC8) ("Wildcat" or "Company") is pleased to announce Fairplay Gold has pegged 137km² of additional prospective tenements at the **Wildplay JV Project in the Eastern Goldfields, WA**¹. The new tenements are not part of a ballot and are held 100% by Fairplay Gold. They will become part of the Wildplay JV upon grant, increasing the package from 65km² to 193km². The tenements are listed in Appendix 1.

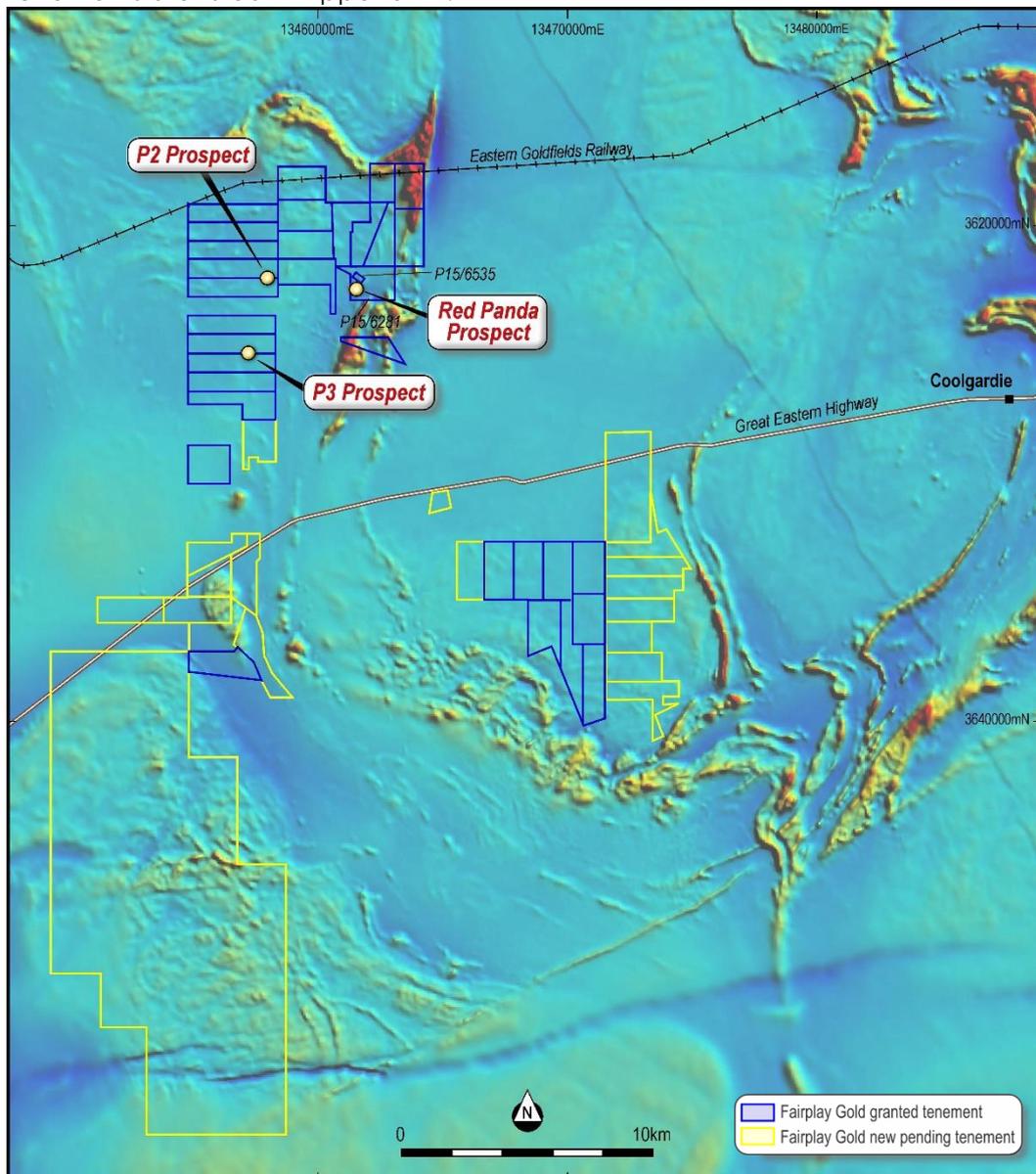


Figure 1 – New tenement applications at the Wildplay JV shown in yellow

¹ ASX announcement 28th Sep 2021:
<https://www.investi.com.au/api/announcements/wc8/4aaca066-af7.pdf>



WILDCAT
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Wildcat Resources Ltd

Wildcat Resources is a company focussed on discovery with strategic landholdings in world class provinces in Australia. The company has key landholdings for gold in the Lachlan Fold Belt(NSW), lithium in the Eastern Goldfields(WA) and gold in the Mallee Province – Pilbara(WA).

**FOR ENQUIRIES
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Chief Executive Officer Samuel Ekins said *"The new tenement applications triple the prospective footprint of the Wildplay JV and may ultimately increase our chances of discovering economic LCT pegmatite deposits. Wildcat will continue to explore the area as part of its option to earn up to 75% of the project, with the option period expiring at the end of March 2022. Final assays for the first phases of RC drilling² and reconnaissance rock chip sampling³ are imminent. Prominent geochemist Nigel Brand has been engaged to review the data and the results are expected to guide the next phase of work."*

Next Steps

- Once assays are received, consultant geochemist Nigel Brand will review the results for indicator and economic minerals to characterise the pegmatites to assist with exploration planning
- Further geological mapping and other fieldwork on the Wildplay JV tenements
- Further drilling to commence in Q1 2022 if warranted

About Wildplay

Wildcat has entered an option agreement to earn an interest of up to 75% in the non-gold rights of Fairplay Gold Pty Ltd's 65km² Bullabulling Project (Wildplay JV)¹, located approximately 20km west of Coolgardie in the Eastern Goldfields, WA. Additionally, the Bullabulling Project includes 137km² of tenements under application.

The project is hosted in a folded package of upper greenschist to mid amphibolite facies mafic, ultramafic, sedimentary, and felsic to intermediate Archaean aged rocks on a trend containing LCT pegmatites at Ubini that were mined in the early 1900s.

Red Panda is a LCT pegmatite prospect defined by subcropping occurrences of pegmatite and abundant quartz and pegmatite float at surface and mineralogical and geochemical associations consistent with LCT pegmatites¹.

RC drilling and fieldwork in September and October 2021 by Wildcat suggests that the pegmatites are differentiated and zoned and may be in the form of a swarm of dykes. Assays are pending and further fieldwork is required to determine the geometry, extents, and mineralogy of the pegmatite bodies at Red Panda and in other areas of the tenement package.

- ENDS -

This announcement has been authorised by the Board of Directors of the Company.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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² ASX announcement 8th Oct 2021: <https://www.investi.com.au/api/announcements/wc8/587c9c14-ca0.pdf>

³ ASX announcement 28th Oct 2021: <https://www.investi.com.au/api/announcements/wc8/c9ee1a40-9bd.pdf>

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Wildcat Resources Limited's planned exploration programme and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Wildcat Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

Competent Person's Statement

The information in this report that relates to Exploration Results for the Red Panda Project is based on, and fairly represents, information compiled by Mr Samuel Ekins, a Competent Person who is a Member of the Australian Institute of Mining and Metallurgy (AusIMM). Mr Ekins is a fulltime employee of Wildcat Resources Limited. Mr Ekins has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the JORC Code. Mr Ekins consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Appendix 1 – Tenement applications

Tenement ID	Holder	Status	Application date	Area	Unit
P15/6683	FAIRPLAY GOLD PTY LTD	PENDING	25/11/2021	167	HA.
P15/6688	FAIRPLAY GOLD PTY LTD	PENDING	25/11/2021	181	HA.
P15/6517	FAIRPLAY GOLD PTY LTD	PENDING	16/08/2019	139	HA.
E15/1858	FAIRPLAY GOLD PTY LTD	PENDING	25/10/2021	10200	HA.
P15/6673	FAIRPLAY GOLD PTY LTD	PENDING	27/10/2021	168	HA.
P15/6676	FAIRPLAY GOLD PTY LTD	PENDING	27/10/2021	183	HA.
P15/6689	FAIRPLAY GOLD PTY LTD	PENDING	25/11/2021	199	HA.
P15/6691	FAIRPLAY GOLD PTY LTD	PENDING	25/11/2021	185	HA.
E15/1866	FAIRPLAY GOLD PTY LTD	PENDING	24/11/2021	600	HA.
P15/6692	FAIRPLAY GOLD PTY LTD	PENDING	25/11/2021	140	HA.
P15/6685	FAIRPLAY GOLD PTY LTD	PENDING	25/11/2021	190	HA.
P15/6687	FAIRPLAY GOLD PTY LTD	PENDING	25/11/2021	173	HA.
P15/6686	FAIRPLAY GOLD PTY LTD	PENDING	25/11/2021	198	HA.
P15/6671	FAIRPLAY GOLD PTY LTD	PENDING	27/10/2021	197	HA.
P15/6690	FAIRPLAY GOLD PTY LTD	PENDING	25/11/2021	185	HA.
P15/6674	FAIRPLAY GOLD PTY LTD	PENDING	27/10/2021	191	HA.
P15/6675	FAIRPLAY GOLD PTY LTD	PENDING	27/10/2021	198	HA.
P15/6672	FAIRPLAY GOLD PTY LTD	PENDING	27/10/2021	200	HA.
P15/6677	FAIRPLAY GOLD PTY LTD	PENDING	27/10/2021	48	HA.