

SWICK MINING SERVICES

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22 November 2021

Dear Shareholder

GENERAL MEETING OF SHAREHOLDERS – DEMERGER OF OREXPLORE BUSINESS

The Board of Swick Mining Services Ltd (**Swick** or **the Company**) advises that a Notice of General Meeting (**Notice**) containing important information regarding the planned demerger of Swick's mineral technology business (**Orexpl ore Business**) from Swick has been lodged with the ASX.

Detailed information regarding the proposed capital reduction and in-specie distribution of shares associated with the demerger of the Orexplore Business is contained in the Notice and the accompanying explanatory statement (**Meeting Materials**).

Meeting details

Notice is given that a General Meeting (**Meeting**) of shareholders of Swick will be held as follows:

Time and date: 10.00 am (WST) on Wednesday, 22 December 2021

Location: Aloft Perth, 27 Rowe Avenue, Rivervale, Western Australia 6103

The Company will be closely monitoring the evolving COVID-19 restrictions in Western Australia and if you attend the Meeting, you will be required to adhere to COVID-19 protocols in place at the time of the Meeting. If it becomes necessary to make changes to the above meeting arrangements due to COVID-19 restrictions, Swick will advise shareholders via the ASX market announcements platform and via the Company's web-site.

In accordance with recent amendments to the Corporations Act, the Company will not be despatching physical copies of the Meeting Materials (unless you have made a valid election to receive documents in hard copy). Instead, the Meeting Materials are available to Shareholders electronically and can be viewed and downloaded either from:

The ASX announcements page on the Company's web-site at:

<https://swickmining.com/investor-relations/asx-announcements/>

or from the ASX web-site at www.asx.com.au.

The Notice and accompanying explanatory statement are important and should be read in their entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other suitably qualified professional adviser.

Voting by proxy

For those Shareholders that have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience.

Please complete and return the attached proxy form to the Company's share registry, Automic, using any of the following methods:

In-person	Automic, Level 5, 126 Phillip Street, Sydney NSW 2000
Online:	https://investor.automic.com.au/#/loginsah or scan the QR Code on your proxy form and follow the prompts
By email:	meetings@automicgroup.com.au
By mail:	Automic, GPO Box 5193, Sydney NSW 2001
By facsimile:	+61 2 8583 3040

Your proxy voting instructions must be received by 10000 am (WST) on Monday, 20 December 2021, being not later than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the scheduled Meeting. The Company strongly encourages all Shareholders to submit their personalised proxy form as instructed prior to the Meeting.

The Board of Directors look forward to your participation at the Meeting and thank you for your continued support.

Yours faithfully



Andrew Simpson
Chairman