



Announcement Summary

Entity name

EAGLE MOUNTAIN MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 23, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| EM2 | ORDINARY FULLY PAID | 1,538,462 | 23/11/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EAGLE MOUNTAIN MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

34621541204

1.3 ASX issuer code

EM2

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

28-Sep-2021 09:09

Announcement Title

New - Proposed issue of securities - EM2

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

EM2 : ORDINARY FULLY PAID

23/11/2021

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

1,538,462

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.65000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| EM2 : ORDINARY FULLY PAID | 229,602,584 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| EM2AO : OPTION EXPIRING 01-JUL-2024 EX \$0.52 | 2,800,000 |
| EM2AT : OPTION EXPIRING 12-OCT-2023 EX \$0.8125 | 2,000,000 |
| EM2AN : OPTION EXPIRING 01-JUL-2022 EX 20C | 2,495,000 |
| EM2AM : OPTION EXPIRING 01-JUL-2022 EX 30C | 1,923,078 |
| EM2AP : OPTION EXPIRING 22-FEB-2024 EX \$0.52 | 2,500,000 |
| EM2AJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 4,465,000 |
| EM2AR : OPTION EXPIRING 07-MAY-2023 EX \$1.25 | 2,000,000 |
| EM2AF : OPTION EXPIRING 15-JAN-2023 EX 20C | 5,500,000 |
| EM2AH : PERFORMANCE RIGHTS | 35,000 |
| EM2AG : OPTION EXPIRING 15-JAN-2023 EX 20C | 1,000,000 |
| EM2AQ : OPTION EXPIRING 01-JUL-2024 EX \$0.55 | 6,000,000 |