



## Announcement Summary

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**Entity name**

WILUNA MINING CORPORATION LIMITED.

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday November 30, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| WMC                | ORDINARY FULLY PAID  | 34,800,000                         | 30/11/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WILUNA MINING CORPORATION LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

18119887606

### 1.3 ASX issuer code

WMC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

30/11/2021

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

22-Nov-2021 09:13

**Announcement Title**

New - Proposed issue of securities - WMC

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The issue of 18,200,000 placement shares subject to shareholder approval.



### Placement Details

### ASX +security code and description

WMC : ORDINARY FULLY PAID

**Issue date**

30/11/2021

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000                  |                   | %                                    |
| 1,001 - 5,000              |                   | %                                    |
| 5,001 - 10,000             |                   | %                                    |
| 10,001 - 100,000           |                   | %                                    |
| 100,001 and over           |                   | %                                    |



Issue details

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**Number of +securities to be quoted**

34,800,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 1.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

None

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| WMC : ORDINARY FULLY PAID                 | 193,114,945                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| WMCAC : OPTION EXPIRING 30-JUN-2024 EX NIL              | 680,482                                     |
| WMCAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 1,313,676                                   |
| WMCAD : OPTION EXPIRING 30-JUN-2025 EX NIL              | 1,639,651                                   |