



**ASX / Media Announcement
25 November 2021**

Results of Annual General Meeting

Vital Metals Limited (ASX: **VML**) (“**Vital Metals**” or “**the Company**”) confirms that all Resolutions put to the Annual General Meeting of the Company held earlier today were decided by poll and approved by the required majority.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the Resolutions and the proxy votes received in respect of each Resolution are as set out in the attached proxy summary.

- ENDS-

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This announcement has been authorised for release by the Company Secretary of Vital Metals.

Disclosure of Proxy Votes

Vital Metals Limited

Annual General Meeting

Thursday, 25 November 2021



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)		
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1 Adoption of Remuneration Report	P	101,564,382	93,784,543 92.34%	4,944,946 4.87%	2,976,581	2,834,893 2.79%	97,239,634 95.16%	4,944,946 4.84%	3,042,547
2 Election of Director – Mr Evan Cranston	P	521,635,646	506,238,067 97.05%	12,424,601 2.38%	1,754,346	2,972,978 0.57%	619,849,788 98.03%	12,424,601 1.97%	1,780,312
3 Approval Of 10% Placement Capacity	P	522,013,765	499,872,378 95.76%	17,355,154 3.32%	886,200	4,786,233 0.92%	615,297,354 97.25%	17,381,120 2.75%	886,200
4 Ratification of Agreement to Issue Options to Adviser	P	327,602,073	313,351,601 95.65%	9,614,239 2.93%	1,019,118	4,636,233 1.42%	428,612,543 97.80%	9,654,239 2.20%	1,019,118
5 Proportional Takeover Provisions	P	521,859,742	509,626,308 97.66%	7,614,106 1.46%	1,530,250	4,619,328 0.89%	624,884,379 98.80%	7,614,106 1.20%	1,556,216

