



Announcement Summary

Entity name

CHALICE MINING LIMITED

Date of this announcement

Thursday November 25, 2021

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Option Expiring 19-Feb-24 EX \$6.72	150,000	25/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHALICE MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

47116648956

1.3 ASX issuer code

CHN

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Option Expiring 19-Feb-24 EX \$6.72

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

25/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Stephen McIntosh

Name of registered holder

Stephen McIntosh

Number of +securities

150,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

A summary of the material terms of the Options are included in Schedule 5 of the Notice of Annual General Meeting Explanatory Memorandum (Notice) lodged with the ASX on 22 October 2021. A copy of the Notice is available at <https://www.asx.com.au/asxpdf/20211022/pdf/451zzjddzk4tvk.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 6.72000000

Expiry date

19/2/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

CHN : Ordinary Fully paid shares



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the Employee Securities Incentive Plan is included in Schedule 2 of the Notice of Annual General Meeting Explanatory Memorandum (Notice) lodged with the ASX on 22 October 2021. A copy of the Notice is available at <https://www.asx.com.au/asxpdf/20211022/pdf/451zzjddzk4tvk.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

150,000

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CHN : ORDINARY FULLY PAID	354,238,180

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHNAC : OPTION EXPIRING 30-JUN-2023 EX \$2.20	250,000
CHNAI : PERFORMANCE RIGHT	6,758,584
New class - code to be confirmed : Option Expiring 19-Feb-24 EX \$6.72	150,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

24/11/2021