



Announcement Summary

Entity name

AERISON GROUP LTD

Date of this announcement

Friday November 26, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Director Performance Rights	5,500,000	26/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AERISON GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

77614735474

1.3 ASX issuer code

AE1

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Performance Rights issued to directors as approved at General Meeting of 29 October 2021

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Director Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

26/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.aerison.com/wp-content/uploads/2021/09/2021.09.28-AE1-NoM-September-2021-final-released-260921.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

<https://www.aerison.com/wp-content/uploads/2021/09/2021.09.28-AE1-NoM-September-2021-final-released-260921.pdf>

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Approval for issue of Performance Rights obtained at General Meeting of 29 October 2021



Issue details

Number of +securities

5,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Issued in consideration for services provided and as an incentive to directors.

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AE1 : ORDINARY FULLY PAID	305,937,488

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AE1AA : OPTION EXPIRING 06-JUL-2024 EX \$0.30	6,000,000
AE1AB : PERFORMANCE RIGHTS	17,500,000
New class - code to be confirmed : Director Performance Rights	5,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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