

**RESULTS OF THE PRO-RATA NON-RENOUNCEABLE
ENTITLEMENT OFFER**

Ora Gold Limited (ASX: OAU) (**Company**) wishes to advise that the 1 for 6 pro-rata non-renounceable entitlement offer to eligible shareholders announced to the ASX on 2 November 2021 (**Entitlement Offer**) closed on Friday 26 November 2021.

Strong support from existing shareholders resulted in the Company receiving valid applications for 93,557,690 new fully paid ordinary shares (**New Shares**), raising approximately \$935,577 million (before costs) and representing a 67% take-up under the Entitlement Offer.

The Entitlement Offer shortfall was 46,792,657 shares (**Shortfall Shares**).

The Directors reserve the right to issue to new investors or existing shareholders any Shortfall Shares within three months of the Closing Date of the Entitlement Offer, at a price no less than the Offer Price.

The allocation of Shortfall Shares will be within the complete discretion of Company in consultation with the sponsoring broker, Novus Capital Limited.

The Directors wish to thank those shareholders who participated in the Entitlement Offer for their ongoing support of the Company.

This announcement has been approved for release to the ASX by the Board.

For Further Information Contact:

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