



Announcement Summary

Entity name

BARDOC GOLD LIMITED

Applicable security for the reorganisation

BDCAG	PERFORMANCE RIGHTS
BDC	ORDINARY FULLY PAID
BDCAB	OPTION EXPIRING SEP-2022 EX \$0.20
BDCAH	OPTION EXPIRING SEP-2022 EX \$0.12

Announcement Type

Update to previous announcement

Date of this announcement

1/12/2021

Reason for the Update

Results AGM - Approval of Resolution 6 - Consolidation of Capital

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BARDOC GOLD LIMITED

1.2 Registered Number Type

ACN

Registration Number

125578743

1.3 ASX issuer code

BDC

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Results AGM - Approval of Resolution 6 - Consolidation of Capital

1.4b Date of previous announcement(s) to this update

8/10/2021

1.5 Date of this announcement

1/12/2021

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
BDCAG	PERFORMANCE RIGHTS
BDC	ORDINARY FULLY PAID
BDCAB	OPTION EXPIRING SEP-2022 EX \$0.20
BDCAH	OPTION EXPIRING SEP-2022 EX \$0.12



Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☑ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	30/11/2021	☑ Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

3/12/2021

3.2 Date of +security holder meeting

30/11/2021

3.2a Effective date of consolidation or split

30/11/2021

3.3 Last day for trading in the pre consolidation or split +securities

1/12/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

2/12/2021

3.5 Record date

3/12/2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

6/12/2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

10/12/2021

**3.8 Trading starts on a normal T+2 basis**

13/12/2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

15/12/2021

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

6

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

BDCAG

ASX +Security Description

PERFORMANCE RIGHTS

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

46,650,000

Number on issue post consolidation or split

7,775,000

Estimate/Actual Estimated**ASX +Security Code**

BDC

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

1,735,257,376

Number on issue post consolidation or split

289,209,563

Estimate/Actual Estimated**ASX +Security Code**

BDCAB

ASX +Security Description

OPTION EXPIRING SEP-2022 EX \$0.20

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

3,000,000

Number on issue post consolidation or split

500,000

Estimate/Actual Estimated



ASX +Security Code	ASX +Security Description		
BDCAH	OPTION EXPIRING SEP-2022 EX \$0.12		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	6,000,000	1,000,000	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description		
BDCAG	PERFORMANCE RIGHTS		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000	
ASX +Security Code	ASX +Security Description		
BDCAB	OPTION EXPIRING SEP-2022 EX \$0.20		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Unquoted	0.20000000	1.20000000	
ASX +Security Code	ASX +Security Description		
BDCAH	OPTION EXPIRING SEP-2022 EX \$0.12		
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split	
<input checked="" type="checkbox"/> Unquoted	0.12000000	0.72000000	

Part 6 - Further information

6.1 Further information relating to the consolidation or split

The Consolidation of Capital approved at the Annual General Meeting on 30th November 2021.

6.2 Additional information for inclusion in the Announcement Summary