

Market Announcement

8 December 2021

Panther Metals Ltd (ASX: PNT) – Admission and Quotation

Description

Panther Metals Ltd ('PNT') was admitted to the Official List of ASX on Wednesday, 8 December 2021.

The securities of PNT will commence quotation at 12:30 PM AEDT on Friday, 10 December 2021.

PNT raised \$5,000,000 pursuant to the offer under its prospectus dated 29 October 2021 by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 28,000,000
ASX code	Fully paid ordinary shares: PNT
Time	12:30 PM AEDT
Date	Friday, 10 December 2021
ASX trade abbreviation	PANTHER
ISIN	Fully paid ordinary shares: AU0000187262
Registered office	Address: Level 2, 22 Mount Street, Perth WA 6000 Phone: +61 8 6188 8181 Email: info@panthermetals.com.au
Company secretary	Mr Ranko Matic
Share Registry	Automic Group Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: +61 1300 288 664 Email: hello@automic.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.10 of the Prospectus
Activities	Mineral exploration
Joint Lead Managers	Sanlam Private Wealth Pty Ltd & Kerr Alan Financial Pty Ltd
Underwriter	N/A
ASX restricted securities	23,875,001 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 December 2023, being 24 months from the date of Quotation.

1,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 June 2022, being 12 months from the date of issue.

1,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 September 2022, being 12 months from the date of issue.

250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 December 2022, being 12 months from the date of issue.

3,500,000 options exercisable at \$0.30 on or before 3 December 2024, classified by ASX as restricted securities and to be held in escrow until 10 December 2023, being 24 months from the date of Quotation.

5,000,000 performance rights, classified by ASX as restricted securities and to be held in escrow until 10 December 2023, being 24 months from the date of Quotation.

Other securities not quoted

None

Need more information?

For further information, please refer to PNT's Prospectus.

Need more information?

For further information, please call PNT on +61 8 6188 8181.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Dale Allen

Manager, Listings Compliance (Perth)