



Announcement Summary

Entity name

VICTORY MINES LIMITED

Applicable security for the reorganisation

VIC	ORDINARY FULLY PAID
VICO	OPTION EXPIRING 31-DEC-2024
VICAD	OPTION EXPIRING 30-NOV-2024 EX \$0.01
VICAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
VICAW	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

29/10/2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

9/12/2021

Record Date

10/12/2021

Issue Date

17/12/2021

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

VICTORY MINES LIMITED

1.2 Registered Number Type

ABN

Registration Number

39151900855

1.3 ASX issuer code

VIC

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/10/2021

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

VIC

ORDINARY FULLY PAID

VICO

OPTION EXPIRING 31-DEC-2024

VICAD

OPTION EXPIRING 30-NOV-2024 EX \$0.01

VICAA

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

VICAW

PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?



- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	30/11/2021	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

10/12/2021

3.2 Date of +security holder meeting

30/11/2021

3.2a Effective date of consolidation or split

7/12/2021

3.3 Last day for trading in the pre consolidation or split +securities

8/12/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

9/12/2021

3.5 Record date

10/12/2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

13/12/2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

17/12/2021

3.8 Trading starts on a normal T+2 basis

20/12/2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

22/12/2021

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

30

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code VIC	ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Number on issue pre consolidation or split 6,570,252,771	Number on issue post consolidation or split 219,088,426	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code VICO	ASX +Security Description OPTION EXPIRING 31-DEC-2024		
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Number on issue pre consolidation or split 1,170,500,000	Number on issue post consolidation or split 39,016,667	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code VICAD	ASX +Security Description OPTION EXPIRING 30-NOV-2024 EX \$0.01		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 100,000,000	Number on issue post consolidation or split 3,333,333	Estimate/Actual <input checked="" type="checkbox"/> Estimated



ASX +Security Code	ASX +Security Description		
VICAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	191,666,668	6,388,889	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
VICAW	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	200,000,000	6,666,667	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
VICO	OPTION EXPIRING 31-DEC-2024	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Quoted	0.00300000	0.09000000
ASX +Security Code	ASX +Security Description	
VICAD	OPTION EXPIRING 30-NOV-2024 EX \$0.01	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.01000000	0.30000000
ASX +Security Code	ASX +Security Description	
VICAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
VICAW	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split



6.2 Additional information for inclusion in the Announcement Summary