



# Market Announcement

1 November 2021

## Austral Resources Australia Limited (ASX: AR1) – Admission and Quotation

### Description

Austral Resources Australia Limited ('AR1') was admitted to the Official List of ASX on Monday, 1 November 2021.

The securities of AR1 will commence quotation at 12.00 PM AEDT on Wednesday, 3 November 2021.

AR1 raised \$30,000,000 pursuant to the offer under its prospectus dated 10 September 2021 by the issue of 150,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 240,737,572
<b>ASX code</b>	AR1
<b>Time</b>	12.00 PM AEDT
<b>Date</b>	Wednesday, 3 November 2021
<b>ASX trade abbreviation</b>	AUST RES
<b>ISIN</b>	AU0000175838
<b>Registered office</b>	Address: Level 9, 60 Edward Street, Brisbane City QLD 4000 Phone: +61 07 3520 2500 Email: admin@australres.com.au
<b>Company secretary</b>	Jaroslav (Jarek) Krzysztof Kopias
<b>Share Registry</b>	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 02 8072 1400 Email: hello@automicgroup.com.au
<b>Balance date</b>	31 December
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Victoria
<b>Dividend policy</b>	See section 6.7 of the Prospectus
<b>Activities</b>	Mining Exploration
<b>Lead manager</b>	Peloton Capital Pty Ltd
<b>Underwriter</b>	N/A



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<b>ASX restricted securities</b>	<p>197,137,428 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 November 2023, being 24 months from the date of Quotation.</p> <p>25,475,450 performance rights classified by ASX as restricted securities and to be held in escrow until 3 November 2023, being 24 months from the date of Quotation.</p> <p>10,000,000 options exercisable at \$0.40 on or before 3 November 2024, classified by ASX as restricted securities and to be held in escrow until 5 August 2022, being 12 months from the date of issue.</p> <p>7,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 August 2022, being 12 months from the date of issue.</p>
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<b>Other securities not quoted</b>	Nil
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### **Need more information?**

For further information, please refer to AR1's Prospectus.

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For further information, please call the Company Secretary on +61 07 3520 2500

### **Disclaimer**

Please refer to the following [disclaimer](#).

### **Issued by**

**James Rowe**

Head of Listings Compliance (Perth)