

Market Announcement

1 November 2021

Austral Resources Australia Limited (ASX: AR1) – Admission and Quotation

Description

Austral Resources Australia Limited ('AR1') was admitted to the Official List of ASX on Monday, 1 November 2021.

The securities of AR1 will commence quotation at 12.00 PM AEDT on Wednesday, 3 November 2021.

AR1 raised \$30,000,000 pursuant to the offer under its prospectus dated 10 September 2021 by the issue of 150,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 240,737,572
ASX code	AR1
Time	12.00 PM AEDT
Date	Wednesday, 3 November 2021
ASX trade abbreviation	AUST RES
ISIN	AU0000175838
Registered office	Address: Level 9, 60 Edward Street, Brisbane City QLD 4000 Phone: +61 07 3520 2500 Email: admin@australres.com.au
Company secretary	Jaroslav (Jarek) Krzysztof Kopias
Share Registry	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 02 8072 1400 Email: hello@automicgroup.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Victoria
Dividend policy	See section 6.7 of the Prospectus
Activities	Mining Exploration
Lead manager	Peloton Capital Pty Ltd
Underwriter	N/A

ASX restricted securities

197,137,428 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 November 2023, being 24 months from the date of Quotation.

25,475,450 performance rights classified by ASX as restricted securities and to be held in escrow until 3 November 2023, being 24 months from the date of Quotation.

10,000,000 options exercisable at \$0.40 on or before 3 November 2024, classified by ASX as restricted securities and to be held in escrow until 5 August 2022, being 12 months from the date of issue.

7,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 August 2022, being 12 months from the date of issue.

Other securities not quoted

Nil

Need more information?

For further information, please refer to AR1's Prospectus.

Need more information?

For further information, please call the Company Secretary on +61 07 3520 2500

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

James Rowe

Head of Listings Compliance (Perth)