

ASX ANNOUNCEMENT

4 November 2021



PLACEMENT FINALISED, S708A NOTICE

Cann Global Limited (**ASX: CGB**) (“**Cann Global**” or “**the Company**”) advises that, further to the Company’s announcement on 29 October 2021, the Company has now completed its recently announced placement (**Placement**). A total of 610,000,000 new fully paid ordinary shares have been issued today (**New Shares**) and an ASX Appendix 2A in respect of those share issues has been lodged together with this announcement.

s708A Notice

This notice is given by CGB under section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

The Company advises that:

- (a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act.
- (c) As at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the New Shares.

ABOUT CANN GLOBAL

Cann Global Limited’s (ASX:CGB) vision is to become a leader in the production and distribution of high-quality medicinal cannabis, natural health foods and cosmeceutical products. Cann Global strives to make a significant contribution to building an industry which supports the value of medicinal cannabis products and puts the patient first.

AUTHORITY AND CONTACT DETAILS

This announcement has been authorised for release by Sholom Feldman, Managing Director. For further information please contact Sholom Feldman, Managing Director, on +61 (0)2 8379 1832, or via email sfeldman@cannglobal.com.au

Level 21, 133 Castlereagh Street,
Sydney NSW 2000 - Australia

Telephone: (02)83791832
sfeldman@cannglobal.com.au
www.cannglobal.com.au