

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.*

Introduced 30/09/01   Amended 01/01/11

<b>Name of entity</b>	<b>Truscott Mining Corporation Limited</b>
<b>ABN</b>	<b>31 116 420 378</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of director</b>	<b>Peter N Smith</b>
<b>Date of last notice</b>	<b>19 October 2021</b>

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	<b>Direct and Indirect</b>
<b>Nature of indirect interest (including registered holder)</b>	<b>HILLWAY PTY LTD &lt;SMITH SUPERANNUATION A/C&gt; - Beneficiary of super fund</b>  <b>RESOURCE INVESTMENTS AND CONSULTING PTY LTD - Director</b>
<b>Date of change</b>	<b>a. 2 November 2021</b> <b>b. 5 November 2021</b>

<sup>+</sup> See [chapter 19](#) for defined terms.

<b>No. of securities held prior to change</b>	<p>20,384,953 ORDINARY FULLY PAID SHARES held by HILLWAY PTY LTD &lt;SMITH SUPERANNUATION A/C&gt;</p> <p>12,427,272 ORDINARY FULLY PAID SHARES held by RESOURCE INVESTMENTS AND CONSULTING PTY LTD</p> <p>2,200,000 CLASS E PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>2,200,000 CLASS F PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>3,388,000 CLASS G PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>3,388,000 CLASS H PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>3,600,000 CLASS J PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>3,000,000 CLASS L PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p>
<b>Class</b>	<p>a. CLASS E PERFORMANCE RIGHTS &amp; CLASS F PERFORMANCE RIGHTS</p> <p>b. CLASS M PERFORMANCE RIGHTS &amp; CLASS N PERFORMANCE RIGHTS</p>
<b>Number acquired</b>	<p>b. 1,280,000 CLASS M PERFORMANCE RIGHTS and 1,500,000 CLASS N PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p>
<b>Number disposed / expired</b>	<p>a. 2,200,000 CLASS E PERFORMANCE RIGHTS and 2,200,000 CLASS F PERFORMANCE RIGHTS held by MR PETER NEIL SMITH, expired.</p>
<b>Value/Consideration</b>	<p>a. Nil, rights expired before meeting required milestone</p> <p>b. CLASS M PERFORMANCE RIGHTS issued in lieu of director fees of \$57,600 for the year ended 30 June 2021 and CLASS N PERFORMANCE RIGHTS issued in compensation for sacrifices made as per Notice of Meeting for the 2021 AGM</p>

<sup>+</sup> See [chapter 19](#) for defined terms.

<b>No. of securities held after change</b>	<p>20,384,953 ORDINARY FULLY PAID SHARES held by HILLWAY PTY LTD &lt;SMITH SUPERANNUATION A/C&gt;</p> <p>12,427,272 ORDINARY FULLY PAID SHARES held by RESOURCE INVESTMENTS AND CONSULTING PTY LTD</p> <p>3,388,000 CLASS G PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>3,388,000 CLASS H PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>3,600,000 CLASS J PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>3,000,000 CLASS L PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>1,280,000 CLASS E PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p> <p>1,500,000 CLASS F PERFORMANCE RIGHTS held by MR PETER NEIL SMITH</p>
<b>Nature of change</b>	<p>a. Rights expired that did not meet milestone</p> <p>b. Class M Rights issued in lieu of director's fees of \$57,600 as per Notice of Meeting for AGM, and Class N Rights issued for sacrifices made as per Notice of Meeting for AGM.</p>

## Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b>	
<b>Interest after change</b>	

## Part 3 - <sup>+</sup>Closed period

<sup>+</sup> See [chapter 19](#) for defined terms.

Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

5 November 2021