

## RELEASE OF SECURITIES FROM ESCROW

Arcadia Minerals Ltd (ASX:AM7) (Company or Arcadia) advises that in accordance with ASX Listing Rule 3.10A, a total of 450,000 Ordinary Fully Paid Restricted Securities will be released from mandatory escrow on 26 January 2022 and a total of 75,075 Ordinary Fully Paid Restricted Securities will be released from mandatory escrow on 28 January 2022. The securities were subject to ASX imposed escrow and were not quoted. As such the Company will apply for quotation of these as Chess Depository Interests (**CDIs**) shortly after the 28 January 2022.

The capital structure of the Company following the release of the securities from escrow will be as follows:

	Number	Class
Securities quoted on the ASX	34,992,500	Chess Depository Interests
Securities <b>not</b> quoted on the ASX	11,705,392	Ordinary Fully Paid Securities – subject to ASX escrow to 17 June 2022
Securities <b>not</b> quoted on the ASX	38,802,208	Ordinary Fully Paid Securities – subject to ASX escrow to 29 June 2023
Securities <b>not</b> quoted on the ASX	8,550,000	Performance shares – subject to ASX escrow
Securities <b>not</b> quoted on the ASX	5,000,000	Option expiring 17 June 2024 – subject to ASX escrow 24 months from date of quotation

*This announcement has been authorised for release by the Chairman of Arcadia Minerals Limited.*

For further information please contact:

Kyla Garic

**Company Secretary and Local Registered Agent**

**Arcadia Minerals Limited**

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