

Announcement Summary

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**Entity name**

VENTURE MINERALS LIMITED

**Date of this announcement**

Friday January 14, 2022

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
VMSAO	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	14,444,445	14/01/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

VENTURE MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

51119678385

### 1.3 ASX issuer code

VMS

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

14/1/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Dec-2021 12:40	Update - Update - Proposed issue of securities - VMS	A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

VMSAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

14/1/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted Options expiring 14 January 2024 with an exercise price of \$0.054.

#### Issue details

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**Number of +securities**

14,444,445

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Issue of options to underwriters of the Share Purchase Plan, as per the Offer Booklet dated 13 December 2021.

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
VMS : ORDINARY FULLY PAID	1,669,957,592

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
VMSAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	26,944,445
VMSAA : OPTION EXPIRING 16-OCT-2022 EX \$0.052	13,551,618
VMSAB : OPTION EXPIRING 11-DEC-2023 EX \$0.06	19,900,000