

ASX ANNOUNCEMENT

20 January 2022



ASX Market Announcements
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sir

Notice under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)*

On 19 January 2022, Walkabout Resources Limited (the "Company") issued 15,573,525 fully paid ordinary shares in accordance with the terms of its Share Placement Agreement with Battery Metals Capital Group, LLC, which was announced to the market on 25 June 2021.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - (b) section 674 of the *Corporations Act*; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

This announcement has been authorised for release by the Board.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Shaun Menezes', is positioned above the printed name and title.

Shaun Menezes
Company Secretary