

20 January 2022

Notice Given Under Section 708A(5)(e) of the Corporations Act

West African gold developer and explorer Tietto Minerals Limited (ASX: TIE) (**Tietto** or the **Company**) hereby gives notice to ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that on 14 & 17 January 2022 it issued and allotted a total of 92,080,487 fully paid ordinary shares in the capital of the Company (**Shares**) without disclosure under Part 6D.2 of the Corporations Act.

The Shares are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

An Appendix 2A was lodged in respect to both issues of Shares and the Company hereby notifies ASX under s708A(5)(e) of the Corporations Act that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act.
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act.
3. as at the date of this notice there is no "excluded information" (as defined in sections 708A (7) and (8) of the Corporations Act) which is required to be disclosed by the Company.

ENDS

This update has been authorised on behalf of Tietto Minerals Limited by:

Dr Caigen Wang
Managing Director
Tel: +61 8 9420 8270

Mark Strizek
Executive Director
Mob: +61 431 084 305