

Announcement Summary

Entity name

SINGULAR HEALTH GROUP LTD

Date of this announcement

Friday January 21, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SHGAU	OPTION EXPIRING 07-JAN-2024 EX \$0.50	300,000	10/01/2022
SHGAV	OPTION EXPIRING 07-JAN-2024 EX \$0.60	400,000	10/01/2022
SHGAT	OPTION EXPIRING 07-JAN-2024 EX \$0.40	300,000	10/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SINGULAR HEALTH GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

58639242765

1.3 ASX issuer code

SHG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/1/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

31-Dec-2021 15:03

Announcement Title

New - Proposed issue of securities - SHG

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SHGAU : OPTION EXPIRING 07-JAN-2024 EX \$0.50

Date the +securities the subject of this notification were issued

10/1/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

300,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued in respect of Engagement letter for the provision of research and promotional activities and associated activities.

ASX +security code and description

SHGAV : OPTION EXPIRING 07-JAN-2024 EX \$0.60

Date the +securities the subject of this notification were issued

10/1/2022

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

400,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued in respect of Engagement letter for the provision of research and promotional activities and associated activities.

ASX +security code and description

SHGAT : OPTION EXPIRING 07-JAN-2024 EX \$0.40

Date the +securities the subject of this notification were issued

10/1/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

300,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued in respect of Engagement letter for the provision of research and promotional activities and associated activities.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SHG : ORDINARY FULLY PAID	64,693,482

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHGAS : OPTION EXPIRING 20-DEC-2025 EX \$0.30	2,270,000
SHGAM : ORDINARY FULLY PAID RESTRICTED	595,587
SHGAN : ORDINARY FULLY PAID RESTRICTED	37,509,798
SHGAO : OPTION EXPIRING 10-FEB-2025 RESTRICTED	19,250,000
SHGAP : PERFORMANCE RIGHTS RESTRICTED	300,000
SHGAQ : PERFORMANCE RIGHTS RESTRICTED	9,700,000
SHGAR : OPTION EXPIRING 30-NOV-2025 EX \$0.30	500,000
SHGAU : OPTION EXPIRING 07-JAN-2024 EX \$0.50	300,000
SHGAV : OPTION EXPIRING 07-JAN-2024 EX \$0.60	400,000
SHGAT : OPTION EXPIRING 07-JAN-2024 EX \$0.40	300,000