



Announcement Summary

Entity name

CROPLOGIC LIMITED

Applicable security for the reorganisation

CLI	ORDINARY FULLY PAID
CLTAG	OPTION EXPIRING 16-APR-2025 EX 2C
CLIAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

25/1/2022

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

31/1/2022

Record Date

1/2/2022

Issue Date

8/2/2022

Additional Information

The new exercise price of CLIAE options are 82,281 at \$12.80 (from \$0.08) and 55,919 at \$19.20 (from \$0.12).

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CROPLAGIC LIMITED

1.2 Registered Number Type

ARBN

Registration Number

619330648

1.3 ASX issuer code

CLI

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/1/2022

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
CLI	ORDINARY FULLY PAID
CLIAG	OPTION EXPIRING 16-APR-2025 EX 2C
CLIAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.



No

Part 3 - Consolidation or split timetable and details

3.1 +Record date

1/2/2022

3.2 Date of +security holder meeting

3.2a Effective date of consolidation or split

27/1/2022

3.3 Last day for trading in the pre consolidation or split +securities

28/1/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

31/1/2022

3.5 Record date

1/2/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

2/2/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

8/2/2022

3.8 Trading starts on a normal T+2 basis

9/2/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

11/2/2022

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

160

(pre-consolidation) +securities will be consolidated into

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
CLI	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	810,327,498	5,064,547	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
CLIA G	OPTION EXPIRING 16-APR-2025 EX 2C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	165,615,616	1,035,098	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
CLIA E	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	22,111,950	138,200	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
CLIA G	OPTION EXPIRING 16-APR-2025 EX 2C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.02000000	3.20000000
ASX +Security Code	ASX +Security Description	
CLIA E	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000



Part 6 - Further information

6.1 Further information relating to the consolidation or split

The company's International Securities Identification Numbers are AU000000CLI9 (ASX:CLI), AU0000037012 (ASX:CLIAE) and AU0000084691 (ASX:CLIAG). There will be no change to these ISINs as a result of the consolidation.

Foreign ISIN Notice.

6.2 Additional information for inclusion in the Announcement Summary

The new exercise price of CLIAE options are 82,281 at \$12.80 (from \$0.08) and 55,919 at \$19.20 (from \$0.12).