



Announcement Summary

Entity name

RAFAELLA RESOURCES LTD.

Date of this announcement

Tuesday February 22, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RFRAK	OPTION EXPIRING 13-APR-2024 EX \$0.12	15,824,996	22/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RAFAELLA RESOURCES LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

623130987

1.3 ASX issuer code

RFR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/2/2022

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

16-Feb-2022 10:01

Announcement Title

New - Proposed issue of securities - RFR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

2,965,666 RFR fully paid ordinary shares & 2,333,333 RFRAK unquoted 12c 13-Apr-24 free attaching options are subject to shareholder approval & are to be issued on or around 11-Apr-22



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RFRAK : OPTION EXPIRING 13-APR-2024 EX \$0.12

Date the +securities the subject of this notification were issued

22/2/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

15,824,996

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free-attaching options



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RFR : ORDINARY FULLY PAID	190,742,418

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RFRAM : PERFORMANCE RIGHTS EXPIRING 11-JAN-2023	26,158
RFRAN : PERFORMANCE RIGHTS EXPIRING 11-JAN-2024	26,158
RFRAI : OPTION EXPIRING 06-NOV-2022 EX \$0.20	1,000,000
RFRAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,925,000
RFRAG : PERFORMANCE RIGHTS	3,900,000
RFRAE : OPTION EXPIRING 19-JUL-2022 EX 20C	2,500,000
RFRAJ : OPTION EXPIRING 27-NOV-2022 EX \$0.20	5,000,000
RFRAH : OPTION EXPIRING 29-OCT-2022 EX \$0.20	36,238,095
RFRAK : OPTION EXPIRING 13-APR-2024 EX \$0.12	19,824,996