

**RTG MINING INC.
RESULTS OF GENERAL MEETING**

**ANNOUNCEMENT TO THE TORONTO STOCK EXCHANGE
AND AUSTRALIAN SECURITIES EXCHANGE**

24 February 2022

RTG Mining Inc. ("RTG" or "the Company") held its General Meeting on 24 February at 10:00am Perth, Western Australia time. The resolutions voted on were in accordance with the Notice of Meeting previously provided to Shareholders and all motions were carried and approved on a poll. The results of voting on each motion was as follows:

Resolution 1 – Ratification of Issue of Shares Issued under ASX Listing Rule 7.1:

The motion was carried on the number of votes passed on a poll.

Resolution 2 – Ratification of Issue of Advisor Options Issued under ASX Listing Rule 7.1:

The motion was carried on the number of votes passed on a poll.

Resolution 3 – Ratification of Issue of Shares Issued under ASX Listing Rule 7.1A:

The motion was carried on the number of votes passed on a poll.

Resolution 4 – Approval for Mr Michael Carrick to Participate in Private Placement:

The motion was carried on the number of votes passed on a poll.

Resolution 5 – Approval for Ms Justine Magee to Participate in Private Placement:

The motion was carried on the number of votes passed on a poll.

Resolution 6 – Approval for Mr Robert Scott to Participate in Private Placement:

The motion was carried on the number of votes passed on a poll.

The Company advises that the total votes cast by poll and proxy votes received were as follows:

RESOLUTIONS VOTED ON AT THE MEETING		VOTES CAST ON THE POLL					PROXY VOTES				
No.	Short Description	Voted for		Voted against		Abstained	For		Against		Abstained
		Number	%	Number	%	Number	Number	%	Number	%	Number
1	Ratification of Issue of Shares Issued under ASX Listing Rule 7.1	398,509,816	100.00	16,200	0.00	-	398,479,031	100.00	16,200	0.00	-
2	Ratification of Issue of Advisor Options Issued under ASX Listing Rule 7.1	446,142,358	100.00	1,098,860	0.00	-	446,111,573	100.00	1,098,860	0.00	-
3	Ratification of Issue of Shares Issued under ASX Listing Rule 7.1A	398,509,816	100.00	16,200	0.00	-	398,479,031	100.00	16,200	0.00	-
4	Approval for Mr Michael Carrick to Participate in Private Placement	443,657,149	100.00	1,073,890	0.00	13,889	443,626,364	100.00	1,073,890	0.00	13,889
5	Approval for Ms Justine Magee to Participate in Private Placement	443,861,239	100.00	1,073,890	0.00	2,306,089	443,830,454	100.00	1,073,890	0.00	2,306,089
6	Approval for Mr Robert Scott to Participate in Private Placement	446,136,558	100.00	1,073,890	0.00	30,770	446,136,543	100.00	1,073,890	0.00	-

For and on behalf of the Board


Ryan Eadie
Company Secretary

ABOUT RTG MINING INC

RTG Mining Inc. is a mining and exploration company listed on the main board of the Toronto Stock Exchange and the Australian Securities Exchange. RTG is currently focused primarily on progressing the Mabilo Project to start-up having recently received a mining permit for the Project, with a view to moving quickly and safely to a producing gold and copper company.

RTG also has a number of exciting new opportunities including the Panguna Project in Bougainville, which it remains committed to but during these uncertain times the primary focus is on advancing the Mabilo Project.

RTG has an experienced management team which has to date developed seven mines in five different countries, including being responsible for the development of the Masbate Gold Mine in the Philippines through CGA Mining Limited. RTG has some of the most respected international institutional investors as shareholders including Franklin Templeton, Equinox Partners and Sun Valley.

ENQUIRIES

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