



Announcement Summary

Entity name

BUDDY TECHNOLOGIES LTD

Date of this announcement

Wednesday March 02, 2022

The +securities the subject of this notification are:

☒ +Securities issued under a +dividend or distribution plan that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BUDAD	PERFORMANCE RIGHTS	35,119,098	02/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BUDDY TECHNOLOGIES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

21121184316

1.3 ASX issuer code

BUD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/3/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under a +dividend or distribution plan that are not quoted, and are not intended to be quoted, on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")

2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under a +dividend or distribution plan

ASX +security code and description

BUDAD : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

2/3/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please refer to AGM Notice for terms of Plan

<https://www.asx.com.au/asxpdf/20211229/pdf/454m6twg3d2zcm.pdf>

Issue details

Number of +securities

35,119,098

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BUD : ORDINARY FULLY PAID	3,483,887,330
BUDOA : OPTION EXPIRING 30-JUL-2024	212,652,132

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BUDAH : CONVERTIBLE NOTES	4,250,000
BUDAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	50,532,765
BUDAD : PERFORMANCE RIGHTS	122,802,725
BUDAF : WARRANTS	50,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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