

1H FY2022 HALF-YEAR RESULTS

SSH GROUP LIMITED
28 FEB 2022

ABOUT SSH GROUP

SSH GROUP

SSH Group supplies a range of integrated services to deliver safety, people, and equipment to a variety of Australian industries, projects, and communities.

PURPOSE

SSH Group has the overarching purpose of improving outcomes for Australian projects and communities

VALUES

- ▶ Integrity
- ▶ Excellence
- ▶ Care
- ▶ Service

CLIENT MARKETS



CONSTRUCTION
AND RESOURCES



LOCAL, STATE, AND
FEDERAL GOVERNMENT

LOCATIONS

Founded in Australia, listed on the Australian Securities Exchange, with headquarters in Western Australia



HIGHLIGHTS AND PERFORMANCE



1H FY2022 HALF-YEAR RESULTS

01

PERFORMANCE

REVENUE: \$ 51.7 M ▲ 84%*

EBITDA: \$ 1.74 M ▲ 51%*

CASH: \$ 6.68 M

COMPANY ASSETS: \$ 24 M

SAFETY: TRIFR 1.14

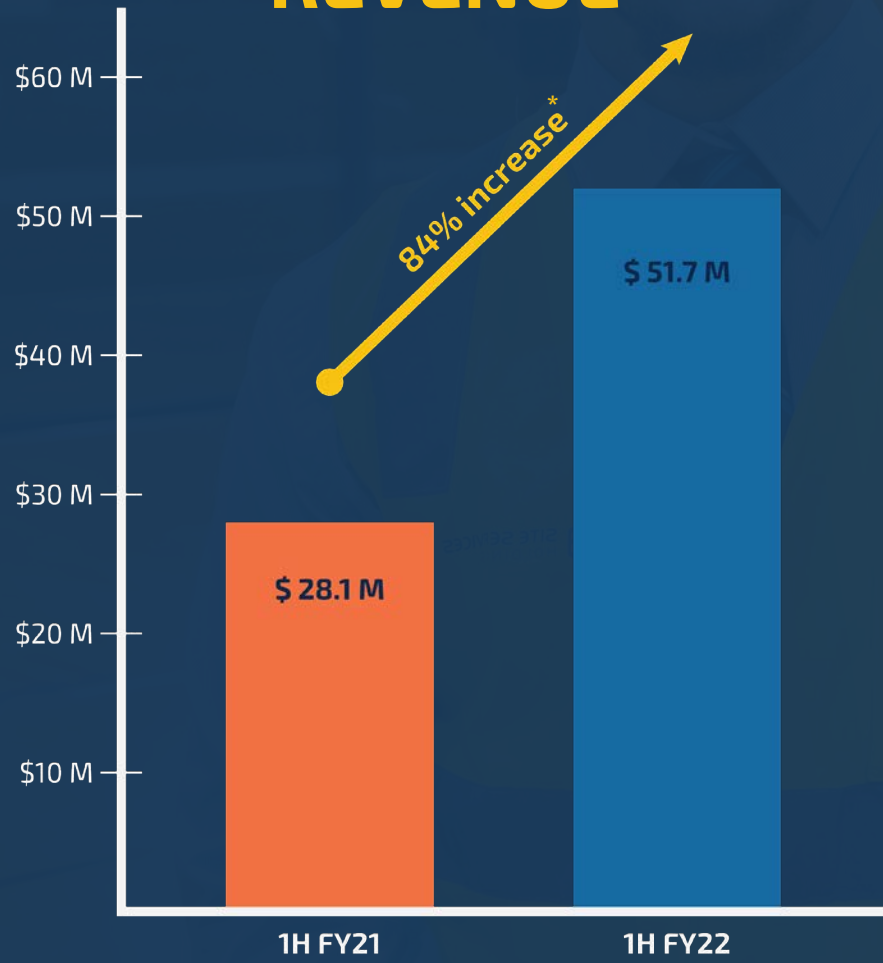
BILLABLE HOURS: 915,984

CUSTOMERS: 96

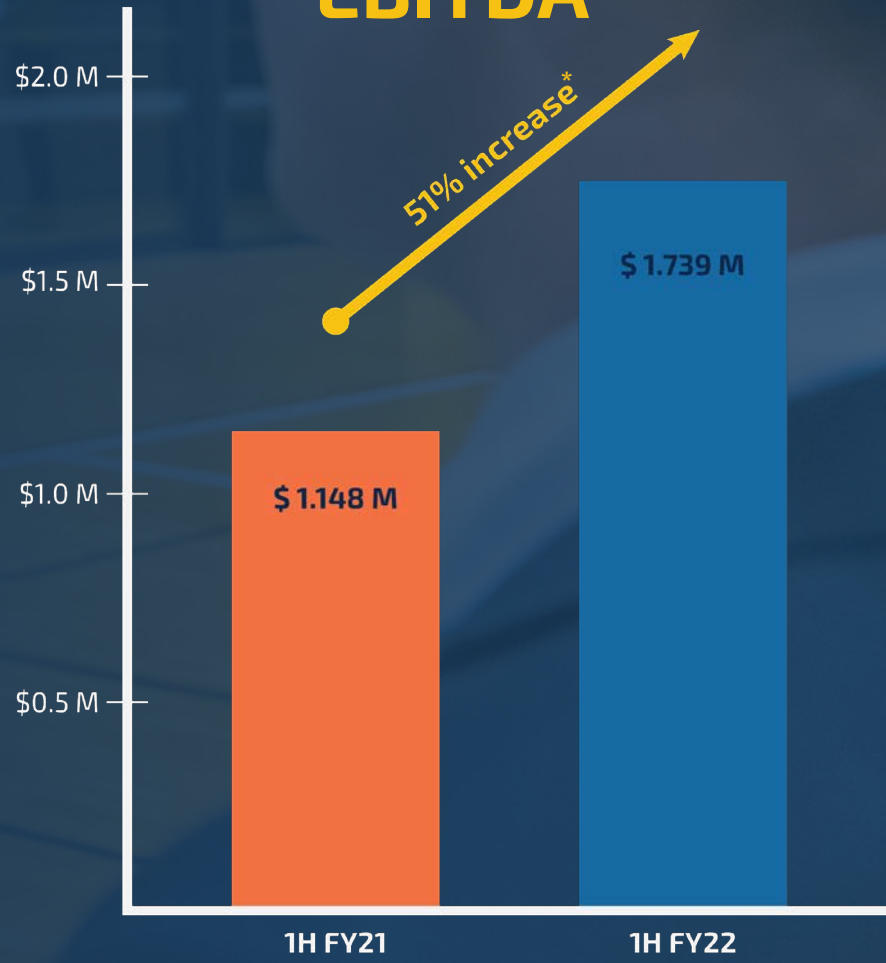
*Increase over PCP

FINANCIAL COMPARISON

REVENUE

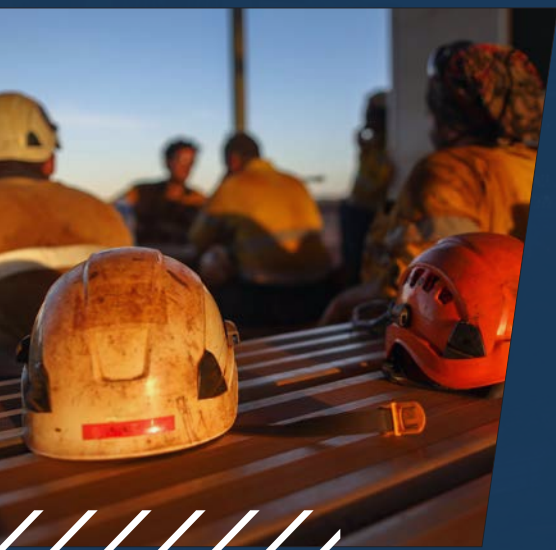


EBITDA

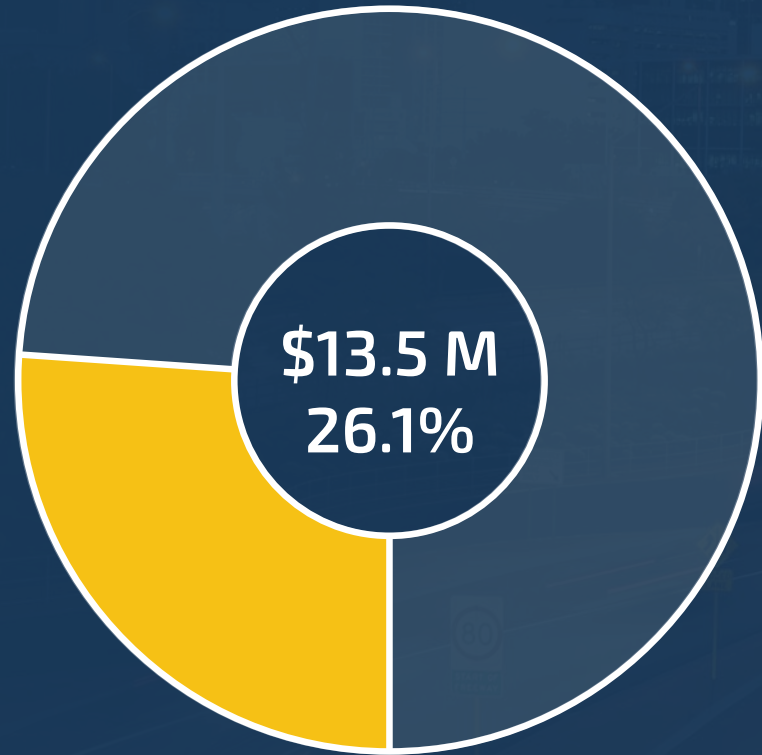


*Increase over PCP

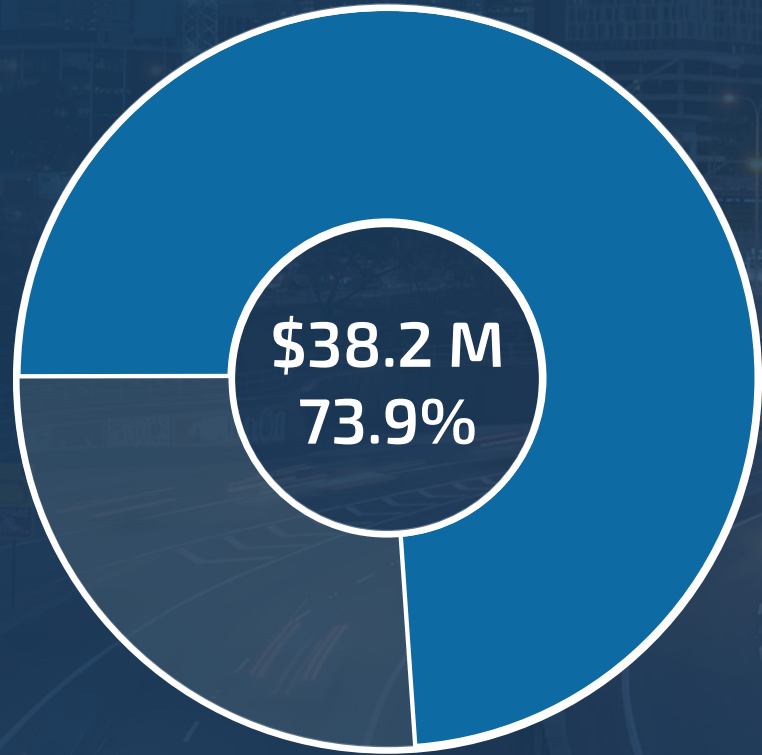
INDUSTRY REVENUE



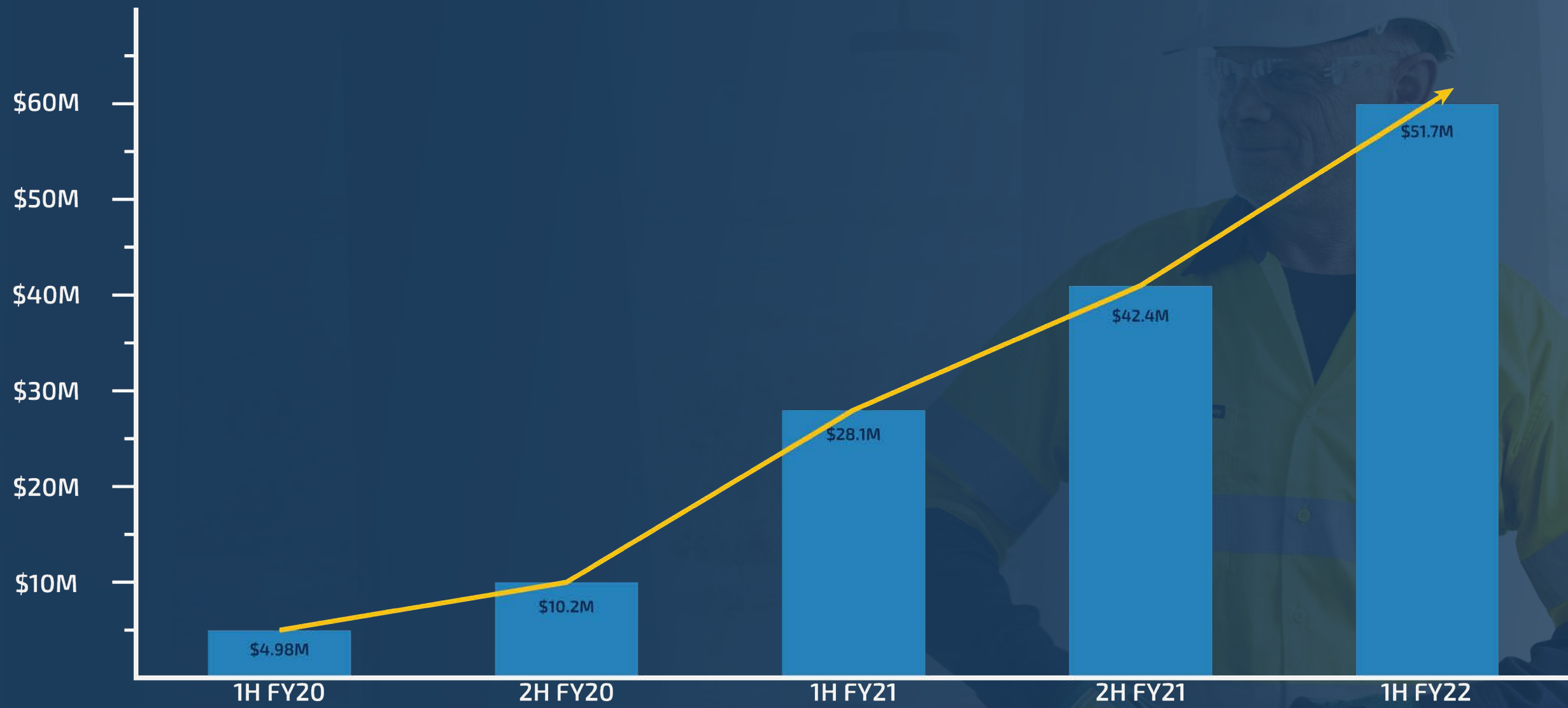
**CONSTRUCTION
AND RESOURCES**



**LOCAL, STATE,
AND FEDERAL
GOVERNMENTS**



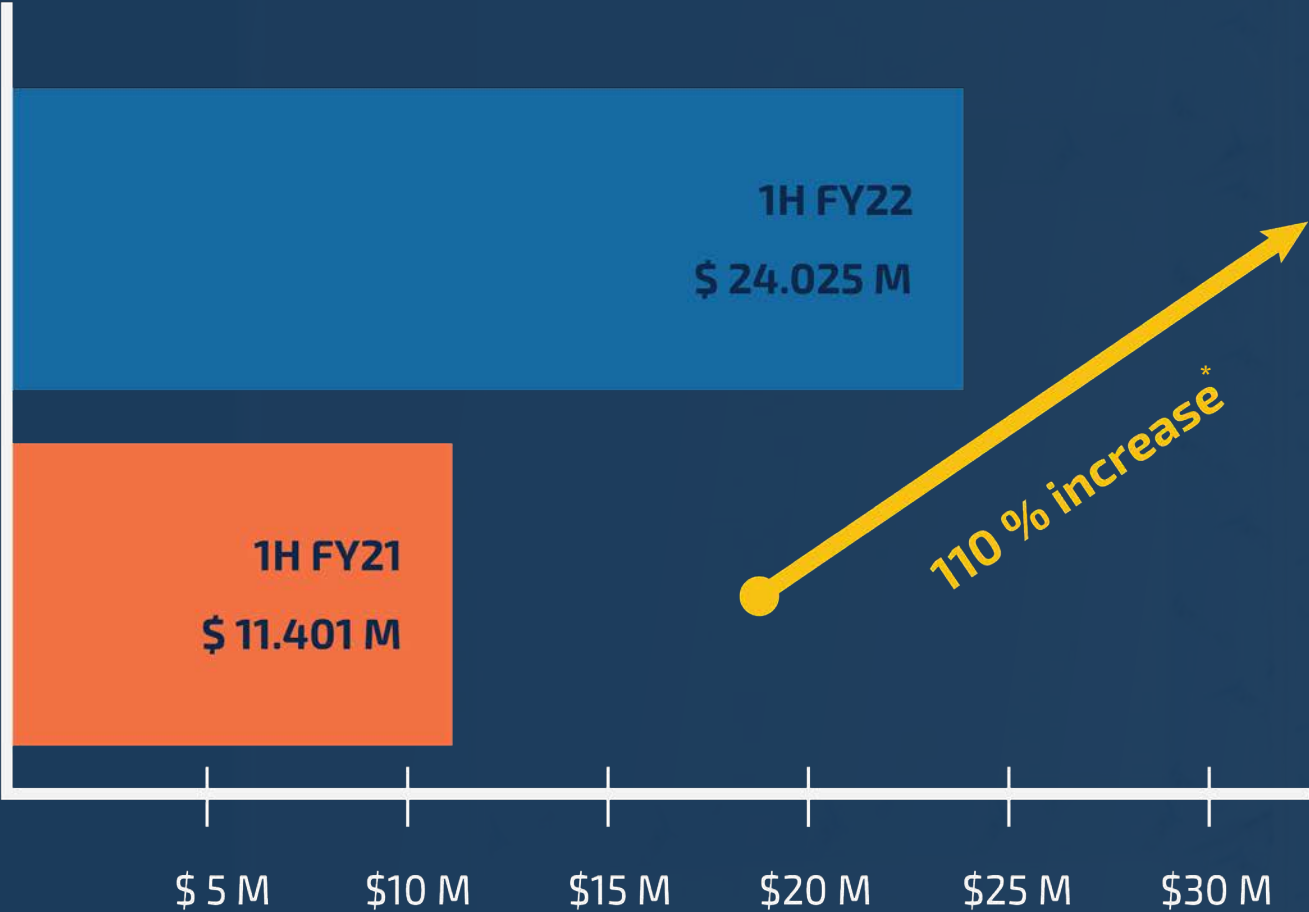
CONTINUED REVENUE GROWTH



COMPANY ASSETS



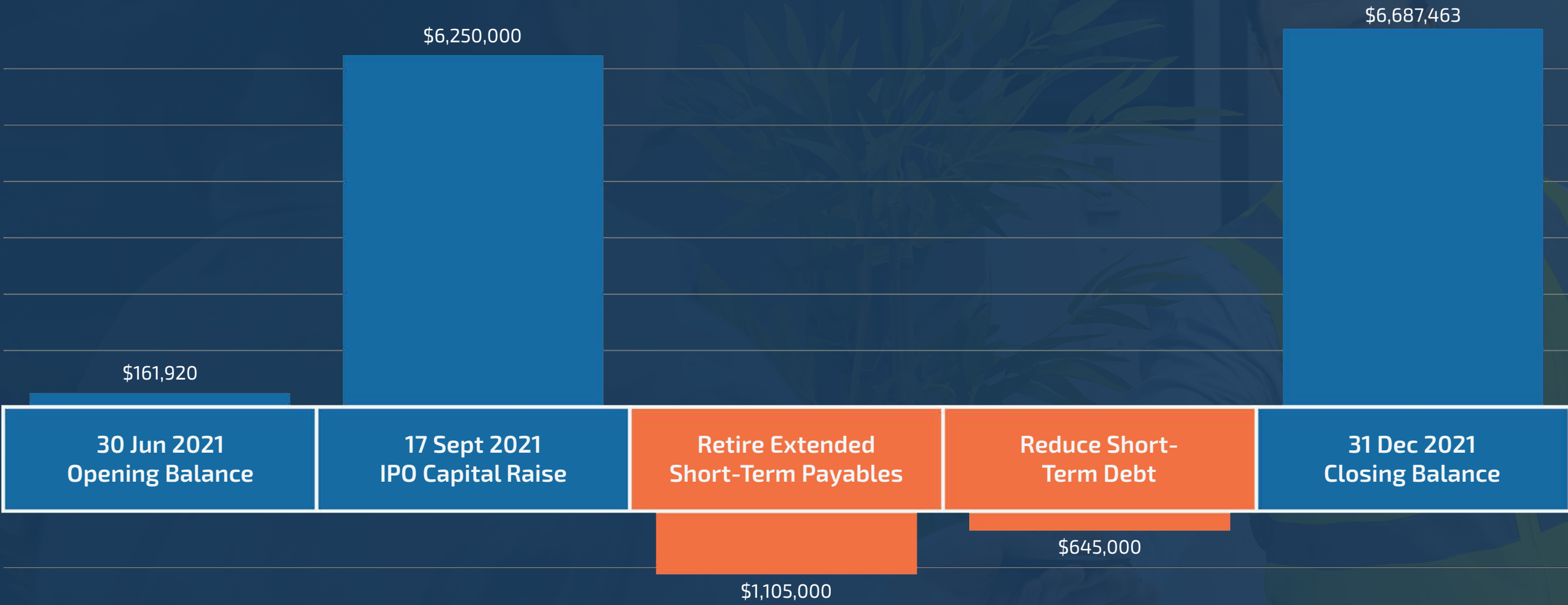
ASSET GROWTH



*Increase over PCP

OPERATIONAL CASH GENERATION

SSH Group Limited 1H FY22 Operational Cash Generation: \$2,025,543



SAFETY | CULTURE | WORKFORCE

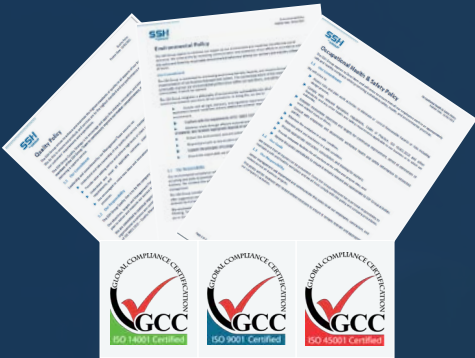


SAFETY

TRIFR

1.4

PROCESSES



CULTURE



Site Events

Team-Building



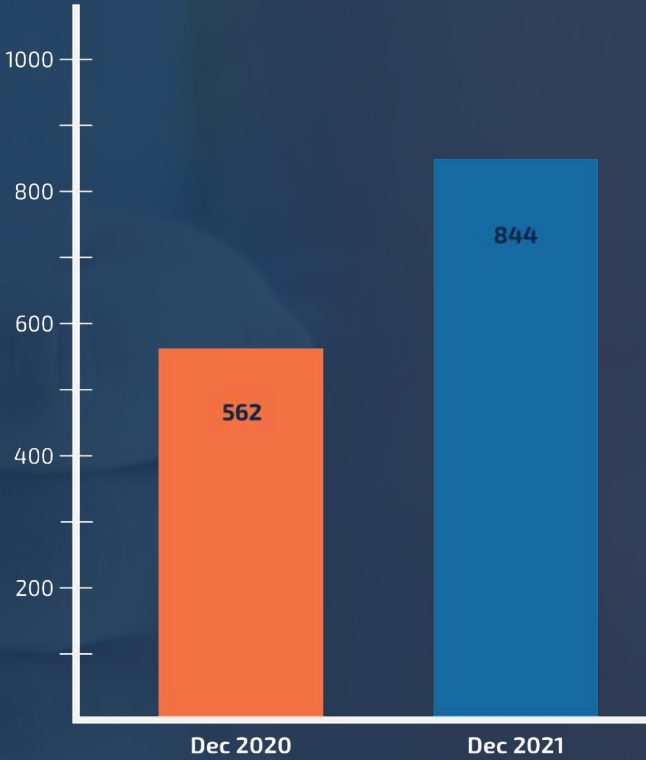
R U OK Day

Push-Up Challenge



WORKFORCE

50% increase *



*Increase over PCP

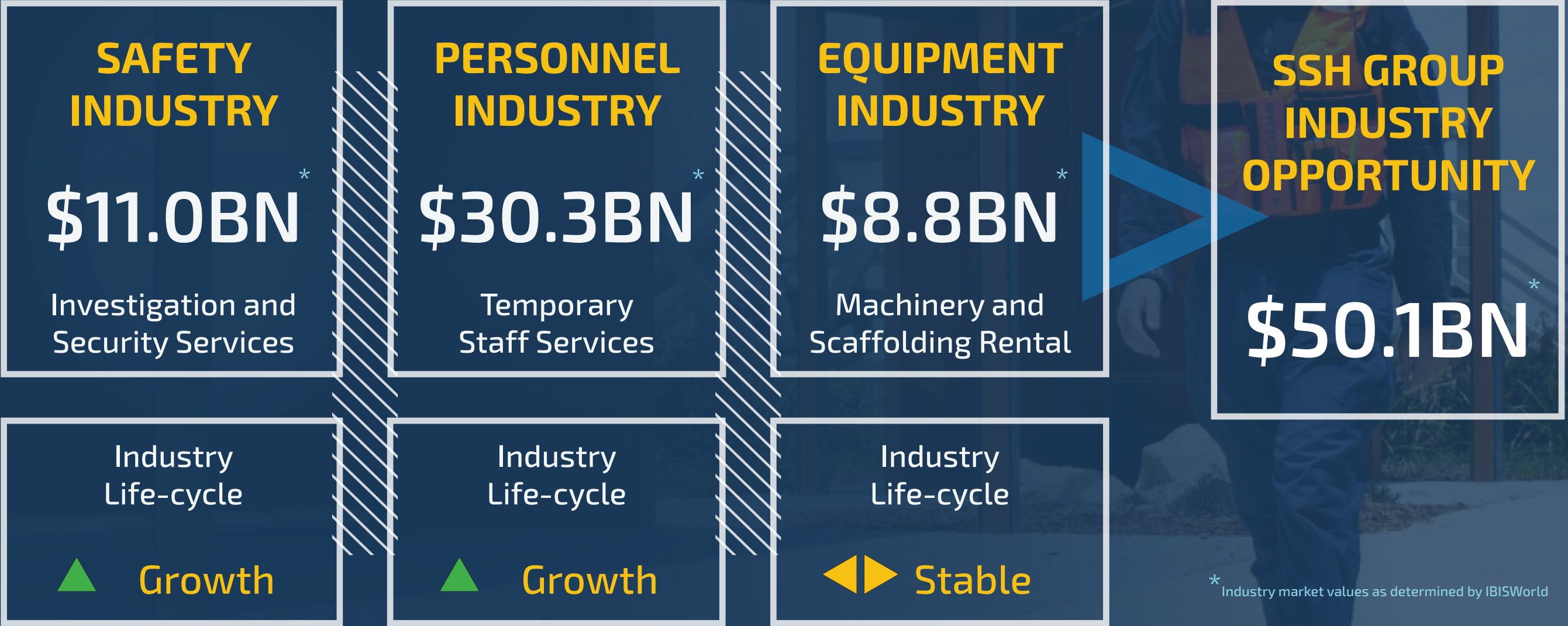
OUTLOOK



1H FY2022 HALF-YEAR RESULTS

02

INDUSTRY OUTLOOK



* Industry market values as determined by IBISWorld

GROUP OUTLOOK



TARGETED ACQUISITION



INTERSTATE EXPANSION



ORGANIC GROWTH



NEW OFFERINGS

APPENDICES



1H FY2022 HALF-YEAR RESULTS

03

CORPORATE OVERVIEW

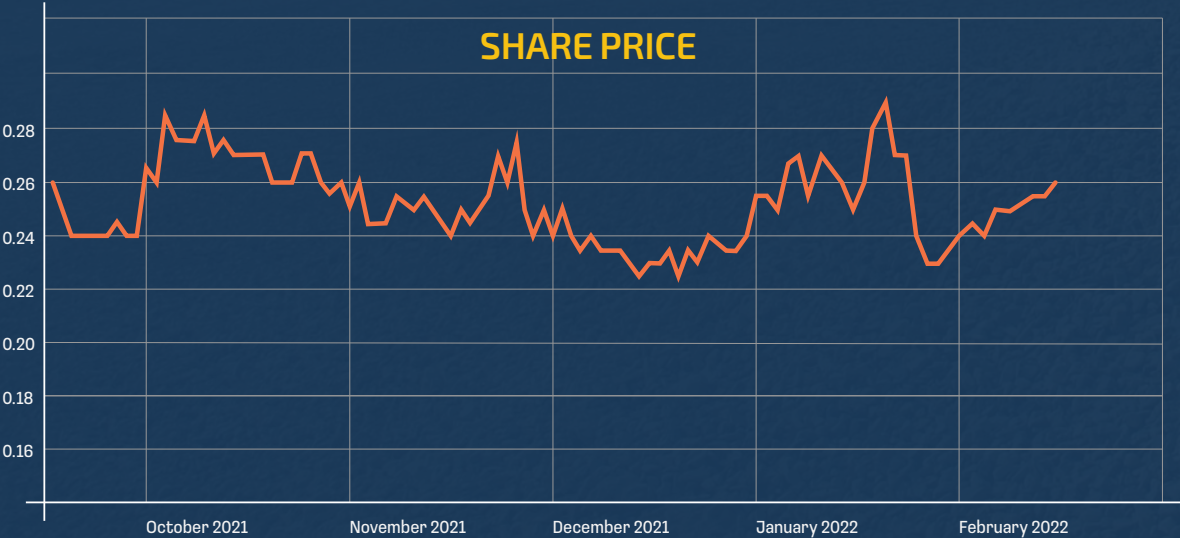
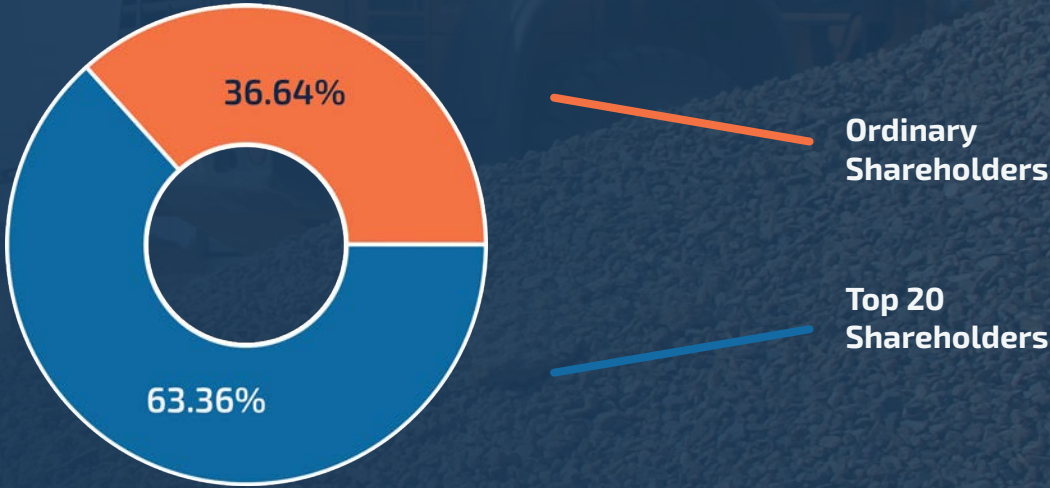


ALL FIGURES AS AT 15 FEB 2022

CAPITAL STRUCTURE

ASX Code	SSH	Market Capitalisation	\$15.25M
Shares on Issue	59,834,399	Options	25,133,332
Share Price	\$0.26	Performance Rights	1,000,000

SHARE REGISTER



BOARD AND SENIOR MANAGEMENT

Bruce Lane	Non-Executive Chairman
Daniel Cowley-Cooper	Managing Director and CEO
Stefan Finney	Executive Director and COO
Matthew Thompson	Chief Financial Officer
Matthew Foy	Company Secretary

BOARD AND LEADERSHIP



Bruce Lane
NON-EXECUTIVE CHAIRMAN



Daniel Cowley-Cooper
MANAGING DIRECTOR



Stefan Finney
COO AND EXECUTIVE DIRECTOR



Matthew Thomson
CHIEF FINANCIAL OFFICER



Matthew Foy
COMPANY SECRETARY

GLOSSARY

TRIFR

Total recordable injury frequency rate per one million hours worked

FY2020

The period 1 July 2019 to 30 June 2020

FY2021

The period 1 July 2020 to 30 June 2021

FY2022

The period 1 July 2020 to 30 June 2022

PCP

Prior corresponding period

EBITDA

Earnings before interest, tax, depreciation, and amortisation

EBIT

Earnings before interest and tax

NPAT

Net profit after tax

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