



28 February 2022

Company Announcements Office
Australian Stock Exchange Limited
Level 5, 20 Bridge Street
SYDNEY NSW 2000

Electronic Lodgement

Cleansing Statement - Notice under Section 708A(5)(e)(i) Corporations Act

Redstone Resources Limited (ASX: RDS) (**Redstone** or the **Company**) provides notice for the purposes of section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) in relation to 17,833,333 fully paid ordinary shares (**Shares**) issued at \$0.012 per Share to raise \$214,000 (before costs) pursuant to a capital raising previously announced to the market on 1 March 2021. The funds raised will primarily be applied for the continued exploration and evaluation of the Company's 100% owned West Musgrave Project as well as for general working capital.

The Shares are part of a class of securities quoted on ASX and may be subject to subsequent sale or offer.

Accordingly, the Company gives notice under section 708A(5)(e)(i) of the Act that:

1. the abovementioned shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act; and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) of the Act that is reasonable for investors and their professional advisers to find in a disclosure document.

This Announcement has been approved for release by the Board of Redstone Resources Limited.

Yours faithfully

Miranda Conti
Company Secretary