

Market Announcement

1 March 2022

Frontier Energy Limited (ASX: FHE) – Formerly Superior Lake Resources Limited (SUP) – Anticipated Reinstatement to Quotation

Description

It is anticipated that the securities of Frontier Energy Limited ('FHE') will be reinstated to quotation at the commencement of trading at 10:02:15 am AEDT on 3 March 2022, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

FHE raised \$8,000,000 pursuant to the offer under its prospectus dated 12 January 2022 as varied by the supplementary prospectus dated 16 February 2022 by the issue of 61,538,462 shares at an issue price of \$0.13 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 229,031,502
ASX code	Fully paid ordinary shares: FHE
Time	10:02:15am AEDT (+/- 15 seconds) as part of Group 2
Date	Thursday, 3 March 2022
ASX trade abbreviation	FRONT ENER
ISIN	Fully paid ordinary shares: AU0000207912
Registered office	Address: Level 20, 140 St Georges Terrace, Perth WA 6000 Phone: +61 8 6117 0479 Email: info@superiorlake.com.au
Company secretary	Mr Stuart McKenzie
Share Registry	Automic Registry Services Address: Level 5, 126 Philip Street NSW 2000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 7.21 of the Prospectus
Activities	Renewable energy company
Lead manager	BW Equities Pty Ltd
Underwriter	NA

ASX restricted securities

41,666,667 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 March 2024, being 24 months from the date of Quotation.

10,166,667 options exercisable at \$0.20 each on or before 23 February 2025, classified by ASX as restricted securities and to be held in escrow until 3 March 2024, being 24 months from the date of Quotation.

4,416,666 options exercisable at \$0.25 each on or before 23 February 2025, classified by ASX as restricted securities and to be held in escrow until 3 March 2024, being 24 months from the date of Quotation.

7,416,666 options exercisable at \$0.40 each on or before 23 February 2025, classified by ASX as restricted securities and to be held in escrow until 3 March 2024, being 24 months from the date of Quotation.

25,500,000 performance shares classified by ASX as restricted securities and to be held in escrow until 3 March 2024, being 24 months from the date of Quotation.

Other securities not quoted

1,250,000 options exercisable at \$0.20 each on or before 23 February 2025.

625,000 options exercisable at \$0.25 each on or before 23 February 2025.

625,000 options exercisable at \$0.40 each on or before 23 February 2025.

2,000,000 options exercisable at \$0.60 each on or before 15 March 2022.

2,000,000 options exercisable at \$0.22 each on or before 29 January 2024.

2,000,000 options exercisable at \$0.26 each on or before 29 January 2024.

890,894 options exercisable at \$nil each on or before 1 July 2024.

What do I need to do and by when?

For further information, please refer to FHE's Prospectus.

Need more information?

For further information, please call +61 8 6117 0479.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Dale Allen

Manager, Listings Compliance (Perth)