



Announcement Summary

Entity name

VORTIV LIMITED

Date of this announcement

Tuesday February 01, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Underwriter Options	10,000,000	01/03/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

VORTIV LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

057335672

### 1.3 ASX issuer code

VOR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

1/2/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

As per ASX Appendix 3B lodged on 20 Dec 2021 at 11:09am.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Underwriter Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

1/3/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20211217/pdf/45497cwyg23w5w.pdf>

Refer Schedule 3.

**Options Details****+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.04500000

**Expiry date**

17/1/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

One fully paid ordinary share for each option exercised.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Note that these options are being issued from within the Company's existing LR 7.1 Placement capacity.  
The issue will then be ratified by shareholders - subject to approval of resolution 5 at the EGM on 2 Feb 2022.



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

All 10,000,000 underwriter options will be issued to Lazarus Corporate Finance Pty Ltd.  
Options are to be unquoted.

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#### Issue details

##### Number of +securities

10,000,000

##### Were the +securities issued for a cash consideration?

☒ No

##### Please describe the consideration being provided for the +securities

Underwriting services delivered as part of the Entitlement Offer.

##### Purpose of the issue

To pay for services rendered

##### Additional Details

Options issued in accordance with the lead manager mandate (refer Schedule 4 of NOM of 17 Dec 2021).

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
VOR : ORDINARY FULLY PAID	491,835,270

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
VORAA : OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,005,172
VORAC : OPTION EXPIRING 30-MAR-2022 EX 26C	550,000
VORAQ : OPTION EXPIRING 17-JAN-2024 EX \$0.045	351,310,907
New class - code to be confirmed : Underwriter Options	10,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

10,000,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No