

Market Announcement

4 February 2022

WA1 Resources Ltd (ASX: WA1) – Admission and Quotation

Description

WA1 Resources Ltd ('WA1') was admitted to the Official List of ASX on Friday, 4 February 2022.

The securities of WA1 will commence quotation at 12:00 PM AEDT on Tuesday, 8 February 2022.

WA1 raised \$4,500,000 pursuant to the offer under its prospectus dated 29 November 2021 by the issue of 22,500,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 26,850,006
ASX code	WA1
Time	12:00 PM AEDT
Date	Tuesday, 8 February 2022
ASX trade abbreviation	WA1 RES
ISIN	AU0000196594
Registered office	Address: 2C Loch Street, Nedlands WA 6009 Phone: (08) 6478 7866 Email: info@wa1.com.au
Company secretary	Rhys Bradley
Share Registry	Automic Group Address: Level 5, 191 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 3.3 of the Prospectus
Activities	Mineral Exploration
Lead manager	Euroz Hartleys Limited
Underwriter	n/a
ASX restricted securities	14,211,664 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 February 2024, being 24 months from the date of Quotation.

1,485,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 April 2022, being 12 months from the date of issue.

700,001 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 June 2022, being 12 months from the date of issue.

1,553,329 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 November 2022, being 12 months from the date of issue.

3,450,000 options exercisable at \$0.30 on or before 1 November 2025, classified by ASX as restricted securities and to be held in escrow until 8 February 2024, being 24 months from the date of Quotation.

Other securities not quoted	n/a
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What do I need to do and by when?

For further information, please refer to WA1's Prospectus.

Need more information?

For further information, please contact the Company Secretary at rbradley@wa1.com.au.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Nikki Ciavatta

Adviser, Listings Compliance (Perth)