



## Announcement Summary

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**Entity name**

GBM RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday February 03, 2022

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| GBZ                | ORDINARY FULLY PAID  | 24,687                             | 02/02/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GBM RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

91124752745

### 1.3 ASX issuer code

GBZ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

3/2/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

GBZOB : OPTION EXPIRING 06-JUL-2023

**TO (Existing Class)**

**ASX +security code and description**

GBZ : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

24,687

**The first date the options were exercised or other +convertible securities were converted**

2/2/2022

**The last date the options were exercised or other +convertible securities were converted**

2/2/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ A reclassification of the +convertible securities as securities in the same class as the +underlying securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Issue date**

2/2/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

24,687

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.11000000

**Any other information the entity wishes to provide about the +securities to be quoted**

None

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description  | Total number of +securities on issue |
|-------------------------------------|--------------------------------------|
| GBZ : ORDINARY FULLY PAID           | 510,833,994                          |
| GBZOB : OPTION EXPIRING 06-JUL-2023 | 50,567,301                           |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description              | Total number of +securities on issue |
|---|--------------------------------------|
| GBZAC : OPTION EXPIRING 16-DEC-2022 EX 5C       | 8,000,000                            |
| GBZAA : OPTION EXPIRING 31-JAN-2023 EX 8.5C     | 1,880,000                            |
| GBZAI : PERFORMANCE RIGHTS EXPIRING 31-OCT-2025 | 1,185,000                            |
| GBZAJ : OPTION EXPIRING 31-OCT-2025 EX \$0.18   | 855,000                              |
| GBZAD : OPTION EXPIRING 06-APR-2023 10.5C       | 16,074,152                           |
| GBZAF : OPTION EXPIRING 14-SEP-2024 EX 21C      | 300,000                              |
| GBZAG : OPTION EXPIRING 11-FEB-2025 EX \$0.18   | 3,900,000                            |
| GBZAK : OPTION EXPIRING 30-NOV-2022 DEFERRED    | 51,080,931                           |
| GBZAH : PERFORMANCE RIGHTS EXPIRING 26-AUG-2025 | 595,654                              |