

Announcement Summary

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**Entity name**

SPORTSHERO LIMITED

**Date of this announcement**

Thursday February 03, 2022

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SHOAJ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,000,000	03/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SPORTSHERO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

98123423987

**1.3 ASX issuer code**

SHO

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

3/2/2022

Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:****Announcement Date and Time**

11-Oct-2021 13:38

**Announcement Title**New - Proposed issue of securities -  
SHO**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

SHOAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

3/2/2022

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Shareholder approval for the issue of the 1,000,000 31/10/2023 \$0.05 options, the 1,000,000 30/11/2023 \$0.010 options and the 1,000,000 31/12/2023 \$0.20 options was obtained on 31 January 2022.

#### Issue details

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**Number of +securities**

3,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The options were issued in part consideration for the development of a dedicated esports prediction hub

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SHO : ORDINARY FULLY PAID	569,544,373
SHOO : OPTION EXPIRING 16-DEC-2022	143,650,000

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SHOAM : PERFORMANCE RIGHTS	10,000,000
SHOAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	23,000,000
SHOAQ : OPTION EXPIRING 01-JUL-2023 EX \$0.05	6,000,000
SHOAT : PERFORMANCE RIGHTS CLASS D	3,000,000
SHOAS : PERFORMANCE RIGHTS CLASS E	3,000,000