

Announcement Summary

Entity name

SPORTSHERO LIMITED

Date of this announcement

Thursday February 03, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SHOAM	PERFORMANCE RIGHTS	2,500,000	03/02/2022
SHOAJ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,500,000	03/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPORTSHERO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

98123423987

1.3 ASX issuer code

SHO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/2/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

01-Dec-2021 09:06

Announcement Title

New - Proposed issue of securities -
SHO

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SHOAM : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

3/2/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Shareholder approval for the issue Mr Scott Russell of 2,500,000 Performance Rights and 2,500,000 Executive Options was obtained on 31 January 2022

Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The Performance Rights and Executive Options were issued in accordance with an Executive Services Agreement for the engagement of Mr Scott Russell as the Company's Chief Commercial Officer.

ASX +security code and description

SHOAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

3/2/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Shareholder approval for the issue Mr Scott Russell of 2,500,000 Performance Rights and 2,500,000 Executive Options was obtained on 31 January 2022



Issue details

Number of +securities

2,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The Performance Rights and Executive Options were issued in accordance with an Executive Services Agreement for the engagement of Mr Scott Russell as the Company's Chief Commercial Officer.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SHO : ORDINARY FULLY PAID	569,544,373
SHOO : OPTION EXPIRING 16-DEC-2022	143,650,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHOAM : PERFORMANCE RIGHTS	12,500,000
SHOAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	22,500,000
SHOAQ : OPTION EXPIRING 01-JUL-2023 EX \$0.05	6,000,000
SHOAT : PERFORMANCE RIGHTS CLASS D	3,000,000
SHOAS : PERFORMANCE RIGHTS CLASS E	3,000,000