

11 February 2022

ASX Market Announcements Platform
Australian Securities Exchange
Level 40 Central Park
152 – 158 St Georges Tce
Perth WA 6000

Dear Sir/Madam

Appendix 3Y – Mr Gino D’Anna

Please find attached Appendix 3Y for Mr Gino D’Anna.

You will note the lodgement of the Appendix 3Y is late. This was an oversight by Mr D’Anna at the time. It took place during a time where Mr D’Anna was overseas on a work-related trip and Mr D’Anna failed to notify the Company upon his return. The Appendix 3Y has been lodged immediately following the Company Secretary becoming aware of the discrepancy in the shareholding of Mr D’Anna.

The Company is currently undertaking an administrative review of the directors’ shareholdings, hence the administrative discrepancy that has been noted on Mr D’Anna’s Appendix 3Y.

The change in shareholding occurred at the time that the Company was completing a sale of unmarketable parcels. The first letter to shareholders was dispatched on 25 October 2019 at a time where Mr D’Anna was in Quebec, Canada, on site at the Lac Rainy Graphite Project, where drilling had recently been completed.

Retention of shareholding forms were to be returned on or before 6 December 2019, however Mr D’Anna was in China at the time. As a result, Mr D’Anna’s shareholding in the Company was sold as part of the unmarketable parcel facility.

The Company has a policy in place for trading in the Company’s securities and also a disclosure policy. The policies require that trading in securities be advised to the Company Secretary within 24 hours so that a record is kept within the Company and so that the necessary ASX notification can be made. The Company also has a policy for selection of new directors and an induction process to ensure that they are aware of their disclosure responsibilities.

Mr D’Anna is an experienced ASX director and regrets the oversight in informing the Company Secretary within the prescribed time limit.

The Company and its directors are aware of their ongoing disclosure obligations.

In order to reinforce this, the Company Secretary has again contacted all directors and again made them aware of their disclosure obligations.

We apologise for this lapse.

Yours faithfully



Michael Muhling
Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Metals Australia Limited
ABN	38 008 982 474

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Gino D'Anna
Date of last notice	1 December 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect and Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Indirect - Mrs Rachel D'Anna (Gino D'Anna's wife) Direct - Mr Gino D'Anna <The Internazionale A/C>
Date of change	16 January 2020
No. of securities held prior to change	Mr Gino D'Anna 200,000 fully paid ordinary shares Mrs Rachel D'Anna 48,900,000 fully paid ordinary shares
Class	ORD
Number acquired	N/A
Number disposed	Mr Gino D'Anna <The Internazionale A/C> 200,000 fully paid ordinary shares

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Mr Gino D'Anna <The Internatzionale A/C> \$400
No. of securities held after change	Mrs Rachel D'Anna 48,900,000 fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Mr Gino D'Anna <The Internatzionale A/C> Unmarketable parcel sale facility – unintentional sale

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.