

**FACSIMILE TRANSMISSION**

**TO:** Company Announcement Office  
Australian Securities Exchange

**FAX. NUMBER:** 1300 135 638

**DATE:** 21 December 2021

**PAGES SENT:** 6  
(Including This Sheet)

**SUBJECT:** Alkane Resources Ltd (ALK)  
Form 604 - Notice of change of interests of substantial  
holder

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See attached.

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme Alkane Resources Ltd (ALK)  
ACN/ARSN 35 000 680 216

**1. Details of substantial holder (1)**

Name Chapelgreen Pty Ltd (Chapelgreen) and each of the entities set out in Annexure "A" (Relevant Entities)

ACN/ARSN (if applicable) 006 564 478

There was a change in the interests of the substantial holder on 17 December 2021

The previous notice was given to the company on 2 June 2021

The previous notice was dated 2 June 2021

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	43,526,931	7.31%	53,746,000	9.03%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
		See Annexure 'B' to this notice			

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of shares	Person's votes
Chapelgreen and each Relevant Entity	Auburnvalley Pty Ltd (ACN 648 988 185)	Auburnvalley Pty Ltd (ACN 648 988 185)	Legal owner of securities or associate of legal owner	16,466,666 fully paid ordinary shares	16,466,666
Chapelgreen and each Relevant Entity	Lilycreek Pty Ltd (ACN 648 988 443)	Lilycreek Pty Ltd (ACN 648 988 443)	Legal owner of securities or associate of legal owner	16,466,667 fully paid ordinary shares	16,466,667
Chapelgreen and each Relevant Entity	Magnabay Pty Ltd (ACN 648 988 292)	Magnabay Pty Ltd (ACN 648 988 292)	Legal owner of securities or associate of legal owner	16,466,667 fully paid ordinary shares	16,466,667
Chapelgreen and each Relevant Entity	Gardenway Pty Ltd (ACN 131 752 488)	Gardenway Pty Ltd (ACN 131 752 488)	Legal owner of securities or associate of legal owner	4,346,000 fully paid ordinary shares	4,346,000

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of shares	Person's votes
Chapelgreen and each Relevant Entity	Chapelgreen Pty Ltd (ACN 008 564 478)	Chapelgreen Pty Ltd (ACN 008 564 478)	Legal owner of securities or associate of legal owner	0 fully paid ordinary shares	0

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Chapelgreen and each Relevant Entity	These entities are associates of each other by virtue of section 12(2)(a) of the Corporations Act 2001 as the entities are under common control.

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Chapelgreen and each Relevant Entity	PO Box 204, Chadstone, Vic 3148

#### Signature

print name Tyng Choo

Company Secretary

sign here



date 21 / 12 / 2021

**Annexure "A"****Relevant Entities:**

<b>Entity name</b>	<b>ACN</b>
Auburnvalley Pty Ltd	648 988 185
Lilycreek Pty Ltd	648 988 443
Magnabay Pty Ltd	648 988 292
Gardenway Pty Ltd	131 752 488

This is Annexure "A" of one page referred to in Form 604: Notice of change of interests of substantial holder signed by me and dated 21 December 2021.



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Tyng Choo, Company Secretary

Date: 21 December 2021

## Annexure "B"

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
2/6/2021	Auburnvalley Pty Ltd (ACN 648 988 185)	On market purchase	\$0.962	302,365 fully paid ordinary shares	302,365
2/6/2021	Lilycreek Pty Ltd (ACN 648 988 443)	On market purchase	\$0.962	302,365 fully paid ordinary shares	302,365
2/6/2021	Magnabay Pty Ltd (ACN 648 988 292)	On market purchase	\$0.962	302,365 fully paid ordinary shares	302,365
7/6/2021	Auburnvalley Pty Ltd (ACN 648 988 185)	On market purchase	\$0.9764	123,517 fully paid ordinary shares	123,517
7/6/2021	Lilycreek Pty Ltd (ACN 648 988 443)	On market purchase	\$0.9764	123,516 fully paid ordinary shares	123,516
7/6/2021	Magnabay Pty Ltd (ACN 648 988 292)	On market purchase	\$0.9764	123,516 fully paid ordinary shares	123,516
8/6/2021	Auburnvalley Pty Ltd (ACN 648 988 185)	On market purchase	\$0.9976	315,013 fully paid ordinary shares	315,013
8/6/2021	Lilycreek Pty Ltd (ACN 648 988 443)	On market purchase	\$0.9976	315,013 fully paid ordinary shares	315,013
8/6/2021	Magnabay Pty Ltd (ACN 648 988 292)	On market purchase	\$0.9976	315,013 fully paid ordinary shares	315,013
9/6/2021	Auburnvalley Pty Ltd (ACN 648 988 185)	On market purchase	\$0.9979	195,722 fully paid ordinary shares	195,722
9/6/2021	Lilycreek Pty Ltd (ACN 648 988 443)	On market purchase	\$0.9979	195,722 fully paid ordinary shares	195,722
9/6/2021	Magnabay Pty Ltd (ACN 648 988 292)	On market purchase	\$0.9979	195,722 fully paid ordinary shares	195,722
10/6/2021	Auburnvalley Pty Ltd (ACN 648 988 185)	On market purchase	\$1.0012	251,341 fully paid ordinary shares	251,341
10/6/2021	Lilycreek Pty Ltd (ACN 648 988 443)	On market purchase	\$1.0012	251,341 fully paid ordinary shares	251,341
10/6/2021	Magnabay Pty Ltd (ACN 648 988 292)	On market purchase	\$1.0012	251,341 fully paid ordinary shares	251,341
11/06/2021	Auburnvalley Pty Ltd (ACN 648 988 185)	On market purchase	\$1.035	6,000 fully paid ordinary shares	6,000
11/06/2021	Lilycreek Pty Ltd (ACN 648 988 443)	On market purchase	\$1.035	6,000 fully paid ordinary shares	6,000
11/06/2021	Magnabay Pty Ltd (ACN 648 988 292)	On market purchase	\$1.032	6,000 fully paid ordinary shares	6,000
15/06/2021	Auburnvalley Pty Ltd (ACN 648 988 185)	On market purchase	\$1.0615	156,379 fully paid ordinary shares	156,379
15/06/2021	Lilycreek Pty Ltd (ACN 648 988 443)	On market purchase	\$1.0615	156,378 fully paid ordinary shares	156,378
15/06/2021	Magnabay Pty Ltd (ACN 648 988 292)	On market purchase	\$1.0615	156,378 fully paid ordinary shares	156,378
16/06/2021	Auburnvalley Pty Ltd (ACN 648 988 185)	On market purchase	\$1.0576	230,383 fully paid ordinary shares	230,383
16/06/2021	Lilycreek Pty Ltd (ACN 648 988 443)	On market purchase	\$1.0576	230,382 fully paid ordinary shares	230,382

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
16/06/2021	Magnabay Pty Ltd (ACN 648 988 292)	On market purchase	\$1.0576	230,382 fully paid ordinary shares	230,382
17/06/2021	Auburnvalley Pty Ltd (ACN 648 988 185)	On market purchase	\$1.0445	170,860 fully paid ordinary shares	170,860
17/06/2021	Lilycreek Pty Ltd (ACN 648 988 443)	On market purchase	\$1.0445	170,859 fully paid ordinary shares	170,859
17/06/2021	Magnabay Pty Ltd (ACN 648 988 292)	On market purchase	\$1.0445	170,859 fully paid ordinary shares	170,859
18/06/2021	Auburnvalley Pty Ltd (ACN 648 988 185)	On market purchase	\$1.0774	206,109 fully paid ordinary shares	206,109
18/06/2021	Lilycreek Pty Ltd (ACN 648 988 443)	On market purchase	\$1.0774	206,114 fully paid ordinary shares	206,114
18/06/2021	Magnabay Pty Ltd (ACN 648 988 292)	On market purchase	\$1.0774	206,114 fully paid ordinary shares	206,114
02/12/2021	Chapelgreen Pty Ltd (ACN 006 564 478)	Off market transfer	\$0.760	-40,700,000 fully paid ordinary shares	-40,700,000
02/12/2021	Auburnvalley Pty Ltd (ACN 648 988 185)	Off market transfer	\$0.760	13,566,666 fully paid ordinary shares	13,566,666
02/12/2021	Lilycreek Pty Ltd (ACN 648 988 443)	Off market transfer	\$0.760	13,566,667 fully paid ordinary shares	13,566,667
02/12/2021	Magnabay Pty Ltd (ACN 648 988 292)	Off market transfer	\$0.760	13,566,667 fully paid ordinary shares	13,566,667
17/12/2021	Gardenway Pty Ltd (ACN 131 752 488)	On market purchase	\$0.9482	3,500,000 fully paid ordinary shares	3,500,000
20/12/2021	Gardenway Pty Ltd (ACN 131 752 488)	On market purchase	\$0.9115	846,000 fully paid ordinary shares	846,000

This is Annexure "B" of two pages referred to in Form 604: Notice of change of interests of substantial holder signed by me and dated 21 December 2021



Tyng Choo  
Date: 21 December 2021