

24 December 2021

Market Announcements Office  
Australian Securities Exchange  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000

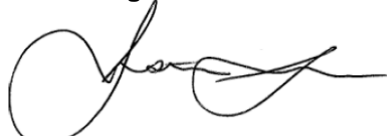
**Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)**

RTG Mining Inc. (TSX: RTG, ASX: RTG) ("**RTG**" or the "**Company**") advises that it has issued 156,277,779 new CHESS Depositary Interests ("**CDIs**") (representing 156,277,779 fully paid ordinary shares in the share capital of the Company) at a deemed issue price of A\$0.09 per CDI ("**Placement CDIs**") pursuant to the settlement the private placement to institutional and sophisticated investors announced on 20 December 2021. The Placement CDIs rank equally with other CDIs on issue.

RTG gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**") as modified by ASIC Class Order 14/827 that:

- the Placement CDIs were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- as at the date of this notice, RTG has complied with section 601CK and section 674 of the Corporations Act; and
- as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours faithfully  
**RTG Mining Inc**



Justine Magee  
President & CEO