



Announcement Summary

Entity name

ROTO-GRO INTERNATIONAL LIMITED

Date of this announcement

Tuesday January 04, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options	2,000,000	24/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ROTO-GRO INTERNATIONAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

84606066059

1.3 ASX issuer code

RGI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/1/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Per Appendix 3B lodged 30 August 2021.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

24/12/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

See AGM Notice of Meeting https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02452335-6A1062809?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

24/12/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

RGI fully paid ordinary shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Options vest in equal monthly tranches for a period of 12 months from the date of issue, commencing from the 1-month anniversary of the date of issue.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

See Appendix 3B lodged on 30 August 2021

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Part consideration to members of the Company's Advisory Board pursuant to a consultancy agreement.

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RGIO : OPTION EXPIRING 11-NOV-2022	9,128,000
RGI : ORDINARY FULLY PAID	342,592,797
RGIOB : OPTION EXPIRING 31-DEC-2023	32,666,667
RGIOA : OPTION EXPIRING 31-DEC-2023	31,507,567

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RGIAM : OPTION EXPIRING 06-SEP-2024 EX \$0.04	4,000,000
RGIAG : PERFORMANCE RIGHTS	9,000,000
RGIAJ : OPTION EXPIRING 07-DEC-2022 EX \$0.20	1,491,250
RGIAL : OPTION EXPIRING 31-DEC-2023 EX \$0.06	18,000,000
New class - code to be confirmed : Unquoted Options	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

15/12/2021