



Update Summary

Entity name

CONNECTED IO LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Tuesday July 27, 2021

Reason for the update

Noting that 12,500,000 placement shares have not been issued under this Appendix 2A

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CONNECTED IO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009076233

1.3 ASX issuer code

CIO

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Noting that 12,500,000 placement shares have not been issued under this Appendix 2A

1.4b Date of previous announcement to this update

27/7/2021

1.5 Date of this announcement

27/7/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

28-May-2021 10:04

Announcement Title

Update - Update - Proposed issue of Securities - CIO

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**Unlisted Options
12,500,000 placement shares



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CIO : ORDINARY FULLY PAID

Issue date

26/7/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|--|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

162,500,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CIO : ORDINARY FULLY PAID | 269,115,835 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| CIOAE : OPTION EXPIRING 20-DEC-2022 EX \$1 | 750,000 |
| CIOAD : PERFORMANCE SHARES CLASS A B | 2,000,000 |
| CIOAF : CONVERTIBLE NOTES | 23 |