



## Announcement Summary

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**Entity name**

ALDORO RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 29, 2021

**The +securities to be quoted are:**

Other

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ARN	ORDINARY FULLY PAID	441,176	29/07/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ALDORO RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

31622990809

### 1.3 ASX issuer code

ARN

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

29/7/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Correction to the number of shares issued to Meridian Mining as per the announcement lodged with ASX on 7th July 2021. Correct number of shares is 441,176 as per the Appendix 3B lodged with ASX on 7th July 2021.

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

ARN : ORDINARY FULLY PAID

**Issue date**

29/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

441,176

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The shares are being issued to Meridian Mining as consideration for the acquisition of tenements as per the announcement lodged with ASX on 7th July 2021 and Appendix 3B lodged on this date.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.340000

**Any other information the entity wishes to provide about the +securities to be quoted**

The shares are being issued to Meridian Mining as consideration for the acquisition of tenements as per the announcement lodged with ASX on 7th July 2021 and Appendix 3B lodged on this date. Total shares issued was 441,176 as per correction announcement lodged on 29 July 2021.

**The purpose(s) for which the entity is issuing the securities**

To pay for the acquisition of an asset

**Please provide additional details**

The shares are being issued to Meridian Mining as consideration for the acquisition of tenements as per the announcement lodged with ASX on 7th July 2021 and Appendix 3B lodged on this date.



Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ARN : ORDINARY FULLY PAID	80,957,379
ARNO : OPTION EXPIRING 31-AUG-2023	20,878,474

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ARNAE : OPTION EXPIRING 18-NOV-2022 EX 22.5C	2,000,000
ARNAG : OPTION EXPIRING 09-SEP-2023 EX 23.4C	4,800,000
ARNAF : OPTION EXPIRING 09-SEP-2023 EX 17.5C	2,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

441,176 shares

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No