



Resolute

ASX Announcement

10 September 2021

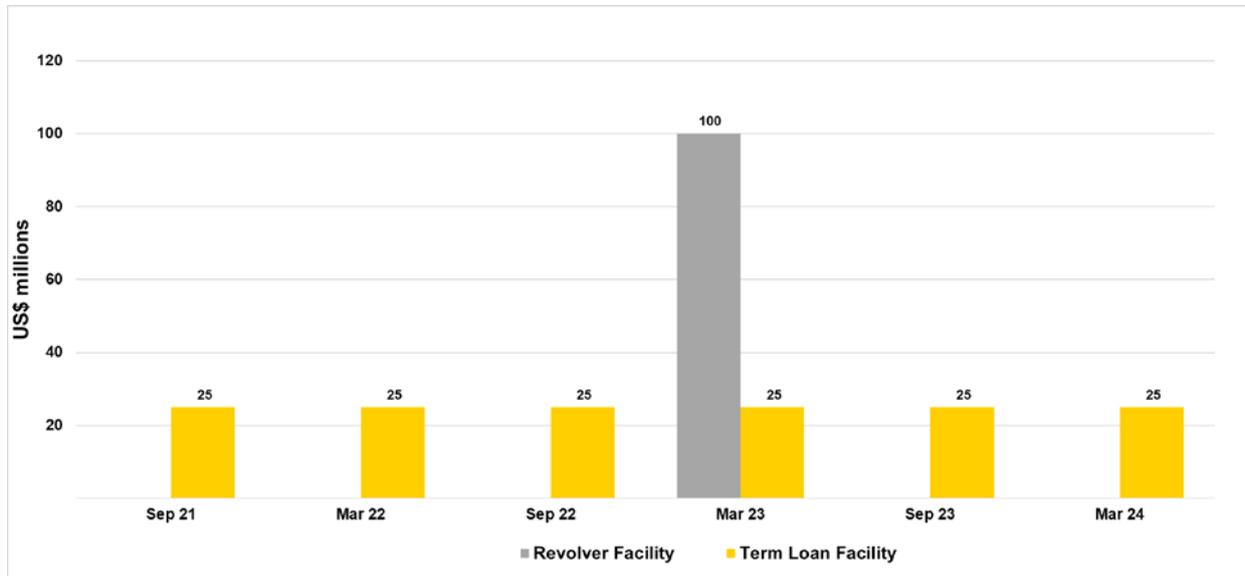
US\$30 million voluntary debt repayment

Resolute Mining Limited (Resolute or the Company) (ASX/LSE:RSG) is pleased to advise the early voluntary repayment of an additional US\$30 million on the Company's Revolving Credit Facility (RCF).

The repayment was made from the first instalment of proceeds received on the sale of the Bibiani Gold Mine and brings Resolute's total voluntary repayments in 2021 to US\$50 million, strengthening the balance sheet and reducing borrowing costs.

The early repayment reduces the RCF balance to US\$100 million while Resolute retains the flexibility to redraw funds to the US\$150 million threshold, up until the maturity date in March 2023.

A summary of Resolute's debt maturity balances following the US\$30 million repayment is set out below:



Resolute's first scheduled debt repayment under the Term Loan Facility is at the end of September 2021 and is expected to be funded from cash flows.



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Resolute

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