



INCA MINERALS LTD

2nd August 2021

Conversion of Options Inca Minerals Limited

Inca Mineral Limited (ASX: ICG) (Company) advises that some 92% of the ICGOB options have been converted raising circa \$5.5 million and the Board wants to thank all shareholders for their strong support and can assure that the funds will be spent in the most economical way possible to enhance shareholder wealth.

So as to ensure no marginally late payments are not included in the conversion, converted options will be issued as shares by Thursday 5 August 2021.

The Board of the Company has authorised this announcement to be released to the ASX

A handwritten signature in black ink, appearing to read 'M K Smartt', with a long horizontal line extending to the right.

M K Smartt
Company Secretary