

4 August 2021

Dear Shareholder,

GENERAL MEETING – NOTICE AND PROXY FORM

Notice is hereby given that a General Meeting (**Meeting**) of Shareholders of Hawkstone Mining Limited (ASX:HWK) (**Hawkstone or the Company**) will be held on 2 September 2021 at 10.00 am (AWST), at Level 4, The Reid Buildings, 16 Milligan Street, Perth, Western Australia.

In accordance with subsection 5(f) of the Corporations (Coronavirus Economic Response) Determination (No. 3) 2020, the Company will not be dispatching physical copies of the Notice of Meeting (**NOM**). Instead, a copy of the NOM is available under the Company's ASX announcements platform at <https://www2.asx.com.au/markets/trade-our-cash-market/announcements.hwk>.

The NOM is accompanied by a short form prospectus, which will also not be dispatched but made available electronically. You can obtain an electronic copy of the prospectus through the Company's website at www.hawkstonemining.com.au or you can contact the Company on +61 8 6313 3936 or info@hawkstonemining.com.

The Board has made the decision that it will hold a physical Meeting with the appropriate social gathering and physical distancing measures in place to comply with the Federal Government's and State Government's current restrictions for physical gatherings.

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. Shareholders are encouraged to vote online at <https://investor.automic.com.au/#/loginsah> or by returning the enclosed proxy form by:

Post to: Automic
 GPO Box 5193
 Sydney NSW 2001
Email to: meetings@automicgroup.com.au

Your proxy voting instruction must be received by 10.00 am (AWST) on Tuesday, 31 August 2021, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

Circumstances relating to COVID-19 are changing rapidly. The Company will update shareholders if changing circumstances will impact planning or the arrangements for the Meeting by way of announcement on ASX and the details will also be made available on the Company's ASX announcements platform at <https://www2.asx.com.au/markets/trade-our-cash-market/announcements.hwk>.

The NOM is important and should be read in its entirety. A short form prospectus accompanies the NOM, which is also available in electronic form. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting and the short form prospectus, please contact the Company's Company Secretary on +61 8 8 6313 3936 or info@hawkstonemining.com.



DIABLO RESOURCES LIMITED IPO

As announced on 3 June 2021, the Company is proposing, subject to Shareholder approval at the Meeting, to demerge its gold and gold-copper projects via its subsidiary company Diablo Resources Limited (**Diablo**). It is intended that Diablo will undertake an initial public offer of its securities to facilitate an ASX listing in conjunction with the spin-out (**Diablo IPO**). It is Diablo's current intention that the Diablo IPO will include a form of priority offer to existing Shareholders of HWK, whilst also providing an opportunity for new investors to invest in Diablo.

The prospectus for the Diablo IPO is expected to be lodged with ASIC in the week beginning 16 August 2021. Prospective investors will be able to obtain a copy of the Diablo IPO prospectus from the Diablo website in due course.

Yours faithfully

Oonagh Malone
Company Secretary
Phone: +61 8 6313 3936

Email: info@hawkstonemining.com

This release has been authorised for release by the board of Hawkstone Mining Limited.

