



Announcement Summary

Entity name

PHARMAUST LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 24, 2021

The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PAA	ORDINARY FULLY PAID	182,463	24/08/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PHARMAUST LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

094006023

1.3 ASX issuer code

PAA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/8/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

Fully Paid Ordinary Shares

TO (Existing Class)

ASX +security code and description

PAA : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

182,463

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Annexure One of the 2018 Notice of Annual General Meeting - <https://www.asx.com.au/asxpdf/20181010/pdf/43z3gk5w1p5spw.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Colin La Galia	Mr Calogero La Galia	182,463

Issue date

24/8/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

182,463

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Epichem made a net profit of \$302,030 which entitles Mr La Galia to a bonus of \$17,500 worth of PAA shares

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.095900

Any other information the entity wishes to provide about the +securities to be quoted

Epichem made a net profit of \$302,030 which entitles Mr La Galia to a bonus under the terms of his employment agreement of \$17,500 worth of PAA shares (based on a 30 day VWAP with the last day of the 30 days being 30 June 2021)

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PAA : ORDINARY FULLY PAID	316,912,383

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PAAAF : PERFORMANCE RIGHTS	5,000,000
PAAAE : OPTION EXPIRING 30-JUN-2022 EX 15C	250,000
PAAAD : OPTION EXPIRING 31-JAN-2022 EX 12C	50,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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