



## Announcement Summary

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**Entity name**

BIG RIVER GOLD LTD

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday August 24, 2021

**The +securities to be quoted are:**

☒ Other

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BRV	ORDINARY FULLY PAID	55,143	20/08/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BIG RIVER GOLD LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

94106641963

### 1.3 ASX issuer code

BRV

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

24/8/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Shares issued pursuant to resolutions passed at the Company's AGM

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

BRV : ORDINARY FULLY PAID

**Issue date**

20/8/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

55,143

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Services provided during the 12 months ending 31 December 2020

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.120000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares had a deemed value of \$0.12 each at the time the agreements were being negotiated.

**The purpose(s) for which the entity is issuing the securities**

To pay for services rendered

**Please provide additional details**

Services provided during the 12 months ending 31 December 2020

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BRV : ORDINARY FULLY PAID	219,385,846
BRVO : OPTION EXPIRING 30-JUN-2022	22,087,014

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BRVAU : OPTION EXPIRING 04-FEB-2024 EX \$0.48	3,060,000
BRVAT : PERFORMANCE RIGHTS	12,812,500



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

1/6/2021