



19 August 2021

Dear Shareholder,

**Liontown Resources Limited – General Meeting**

Liontown Resources Limited (**Company**) advises that it will hold a General Meeting of the Company (**Meeting**) on Wednesday, 22 September 2021 at 11.00 am (WST) at Quest Kings Park, 54 Kings Park Rd, West Perth, Western Australia.

In accordance with the *Treasury Laws Amendment (2021 Measures No. 1) Act 2021* (Cth) supporting (amongst other things) the convening of meetings using electronic notice of meetings, the Company will not be dispatching physical copies of the Notice of General Meeting (**Notice**). A copy of the Notice, which was released to the ASX on 19 August 2021 is available on the Company's website at <https://www.ltresources.com.au>.

The Board has made the decision that it will hold a physical meeting with the appropriate social distancing measures in place to comply with the Federal and State Governments' current restrictions for physical gatherings. The Company will strictly comply with applicable limitations on indoor gatherings in force at the time of the Meeting. If you attend the Meeting in person, you will be required to adhere to COVID-19 protocols in place at the time of the Meeting.

We are concerned for the safety and health of Shareholders, staff and advisers, so we have therefore put in place certain measures including social distancing requirements and limiting non-Shareholder visitors.

**Shareholders are encouraged to vote online at [www.investorvote.com.au](http://www.investorvote.com.au) or by lodging the personalised proxy form attached in accordance with the instructions set out on the proxy form.**

As the situation regarding the management of COVID-19 continues to evolve, Shareholders are encouraged to monitor the Company's website and ASX announcements for any further updates in relation to the arrangements for the Meeting.

The Directors of the Company appreciate the understanding of Shareholders under the current circumstances.

**Online Communications**

Our Company is committed to promoting positive environmental outcomes. To that end, we are asking all our shareholders to provide an email address to receive their communications online. This ensures we are providing you with the information you need in the fastest, most cost-effective manner possible, while also significantly reducing our environmental impact. Shareholder communications available online include the Annual Report, Voting Forms, Notice of Meeting, Issuer Sponsored Holding Statements, Payment Advices and other company related information. You can view, download or print your shareholding information as you choose. To Provide Your Details Online **1**. Go online to <https://www.computershare.com.au/easyupdate/LTR>. **2**. Follow the prompts to update your information, add your e-mail address and update your 'Communications' preferences.

This announcement has been authorised for release by the Board.

Clint McGhie  
Company Secretary

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For More Information:

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