

20 August 2021

By Email:- tradinghaltsperth@asx.com.au

Ms Madeleine Green
Senior Advisor
ASX Limited
152-158 St Georges Tce
PERTH
WA 6000

Dear Madeleine

REQUEST FOR TRADING HALT

The Directors of BlackEarth Minerals NL (ASX code: BEM) ("the Company") request a trading halt of the company's securities.

The Trading Halt is requested pending an announcement by the Company in connection with its recent exploration program and drilling and assay results from the program.

In accordance with Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the drilling and assay results .
2. The Company requests that the trading halt remains in place until the earlier of the commencement of normal trading on Tuesday 24 August 2021 or when an announcement regarding the the drilling and assay results is released to the market.

The Company is not aware of any reason why the trading halt should not be granted or of any additional information necessary to inform the market about the trading halt

This announcement has been approved by the Company's Disclosure Committee for release.

Yours sincerely



David Round
Finance Director / Company Secretary

For more information – www.blackearthminerals.com.au