

ASX ANNOUNCEMENT 13 JULY 2021 JUNE BITCOIN AND DIGITAL ASSET EXPOSURE

DigitalX Limited (the **Company**), the first ASX-listed Bitcoin-related company, provides the following monthly update to shareholders on its funds under management and value of Bitcoin related assets as at the **end of June 2021**.

The Company notes, despite continued volatility for the last two months, inflows of \$0.4m (inclusive of DigitalX's additional investment of \$0.35m). Despite the lower inflows for the month the Company is pleased to note that the total growth of funds under management for the 2021 financial year was 473%.

The Company looks forward to providing a further update on the Funds Management business in its June Quarterly Activities Report due for release by the end of July 2021.

For information on the DigitalX digital asset funds please visit <https://digitalx.fund/>

DIGITALX HOLDING

	\$AUD
DigitalX Bitcoin and digital asset holdings ¹	\$22.26m

FUNDS UNDER MANAGEMENT

	\$AUD
Total funds under management ²	\$22.14m

HISTORICAL FUND PERFORMANCE

Performance over time	Bitcoin Fund	Digital Asset Fund
Month to date	3.02%	(7.02%)
Year to date (calendar)	26.14%	111.41%
3-Month	(38.46%)	(17.50%)
6-Month	26.14%	111.41%
12-Month	253.99%	387.20%
Since inception	356.61%	144.33%

¹ Includes ~216 Bitcoin held as corporate treasury and DigitalX's unit holding in the funds at month end.

² All data based on unaudited Net Tangible Asset (NTA) calculations prepared by the fund administration at 30 June 2021.

MONTHLY PERFORMANCE COMPARISON

Asset class	Performance %
Bitcoin Fund ²	3.02%
DigitalX Fund ²	(7.02%)
Gold ³	0.08%
Equities (All Ords) ⁴	2.41%

Other material disclosures

The total does not include the balance expected to be received for Human Protocol (HMT) as [announced 29 June 2021](#).

There are no other material disclosures for the month.

-Ends-

Authorised by the Board of Directors of DigitalX Limited.

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About DigitalX

DigitalX Limited (ASX: DCC) is a technology and investment company focused on blockchain consulting, digital asset funds management, and RegTech. DigitalX's consulting division designs and develops blockchain technology applications for business and enterprise organizations. Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin. DigitalX is currently commercialising Drawbridge, the Company's first RegTech solution that supports listed companies in better managing their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

www.digitalx.com | <https://digitalx.fund/> | www.opendrawbridge.io

³ Based on AUD price at 30 June 2021 per https://www.perthmint.com/historical_metal_prices.aspx.

⁴ Based on closing price of All Ords Price Index per <https://www2.asx.com.au/about/market-statistics/historical-market-statistics>.