



RESULTS OF GENERAL MEETING

Lucapa Diamond Company Limited (ASX: **LOM**) (“Lucapa” or “the Company”) advises in accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act, that details of the resolutions and proxies received for the general meeting held today are set out in the proxy summary below.

A poll was taken on each resolution.

1. Ratification of Prior Issue of Shares Under ASX Listing Rule 7.1 – Tranche 1 of Placement
2. Ratification of Prior Issue of Shares Under ASX Listing Rule 7.1A – Tranche 1 of Placement
3. Issue of Shares – Tranche 2 of Placement
4. Issue of Tranche 2 Placement Shares to Miles Kennedy
5. Issue of Tranche 2 Placement Shares to Ross Stanley
6. Issue of Tranche 2 Placement Shares to Stephen Wetherall
7. Issue of Tranche 2 Placement Shares to Nick Selby
8. Issue of Advisor Options

Proxies were received from 185 shareholders representing 311,028,130 ordinary shares being approximately 29.3% of the Company’s issued capital. All discretionary proxies were voted in favour of the resolutions where allowable.

The proxy votes in respect of each resolution put to the meeting, not subject to voting exclusions, were as follows;

Resolution	For	Against	Discretionary	Abstain
1	183,441,883	18,545,781	4,146,801	2,432,840
2	183,441,883	18,545,781	4,146,801	2,432,840
3	275,041,997	20,194,621	4,202,317	3,295,763
4	274,551,176	28,111,837	4,212,801	4,152,316
5	221,785,915	28,108,237	4,212,801	56,921,177
6	273,994,829	28,108,237	4,197,801	4,727,263
7	277,392,929	28,108,237	4,212,801	1,314,163
8	277,571,897	26,958,095	5,180,882	1,317,256

The poll results in respect of each resolution put to the meeting were as follows;

Resolution	For	Against	Abstain
1	242,641,608 92.90%	18,545,781 7.10%	2,432,840
2	242,641,608 92.90%	18,545,781 7.10%	2,432,840
3	333,355,238 94.29%	20,194,621 5.71%	3,295,763
4	333,816,901 92.23%	28,111,837 7.77%	4,152,316
5	281,051,640 90.91%	28,108,237 9.09%	56,921,177
6	333,245,554 92.22%	28,108,237 7.78%	4,727,263
7	336,658,654 92.29%	28,108,237 7.71%	1,314,163
8	337,805,703 92.61%	26,958,095 7.39%	1,317,256

All resolutions passed by way of poll.

Authorised by the Lucapa Board.

MARK CLEMENTS
COMPANY SECRETARY