



Announcement Summary

Entity name

VERIS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday July 15, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VRS	ORDINARY FULLY PAID	277,718	15/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VERIS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

122958178

1.3 ASX issuer code

VRS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/7/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

09-Jul-2021 10:09

Announcement Title

New - Proposed issue of securities - VRS

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

VRS : ORDINARY FULLY PAID

15/7/2021

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

277,718

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Securities issued as part consideration for the acquisition of a 49% interest in Wumara Group as announced 9 July 2021

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.072020

Any other information the entity wishes to provide about the +securities to be quoted

Securities issued are subject to a 12 month voluntary escrow

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VRS : ORDINARY FULLY PAID	518,609,419

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VRSA : PERFORMANCE RIGHTS	5,226,232