



ASX CONDITION 1.9

In response to Condition 1.9 of ASX's conditional admission letter dated 16 September 2021, Forrestania Resources Limited (**Company**) confirms that there are no legal, regulatory, statutory or contractual impediments to the Company entering the tenements set out in Table 1, Page 17 of Appendix C (Independent Geologists Report) of the Prospectus and carrying out the exploration activities such that the Company will be able to spend its cash in accordance with its commitments for the purposes of Listing Rule 1.3.2(b).

By order of the Board

A handwritten signature in blue ink, appearing to read "S. Adams".

Simon Adams
Company Secretary
Forrestania Resources Limited