

# Market Announcement

28 September 2021

## Forrestania Resources Limited (ASX: FRS) – Admission and Quotation

### Description

Forrestania Resources Limited ('FRS') was admitted to the Official List of ASX on Tuesday, 28 September 2021.

The securities of FRS will commence quotation at 1:00pm AEST on Thursday, 30 September 2021.

FRS raised \$5,000,000 pursuant to the offer under its prospectus dated 19 August 2021 by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

Quoted securities	Fully paid ordinary shares: 28,050,000
ASX code	Fully paid ordinary shares: FRS
Time	1:00pm AEST
Date	Thursday, 30 September 2021
ASX trade abbreviation	Fully paid ordinary shares: FORREST
ISIN	Fully paid ordinary shares: AU0000171621
Registered office	Forrestania Resources Limited Address: Suite 2, 38 Colin Street, West Perth WA 6005 Phone: 6245 9890 Email: <a href="mailto:info@forrestaniamresources.com.au">info@forrestaniamresources.com.au</a>
Company secretary	Simon Adams
Share Registry	Automic Group Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: <a href="mailto:hello@automicgroup.com.au">hello@automicgroup.com.au</a>
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See page 9 of the Prospectus
Activities	Mineral exploration and development
Lead manager	CPS Capital Group Pty Ltd
Underwriter	n/a

<b>ASX restricted securities</b>	<p>8,237,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 September 2023, being 24 months from the date of Quotation.</p> <p>1,187,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 June 2022, being 12 months from the date of issue.</p> <p>1,800,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 July 2022, being 12 months from the date of issue.</p> <p>2,275,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 August 2022, being 12 months from the date of issue.</p> <p>9,450,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 September 2022, being 12 months from the date of issue.</p> <p>12,000,000 options exercisable at \$0.30 on or before 27 June 2025, classified by ASX as restricted securities and to be held in escrow until 30 September 2023, being 24 months from the date of Quotation.</p> <p>500,000 options exercisable at \$0.30 on or before 17 August 2025, classified by ASX as restricted securities and to be held in escrow until 30 September 2023, being 24 months from the date of Quotation.</p> <p>5,750,000 options exercisable at \$0.30 on or before 20 September 2025, classified by ASX as restricted securities and to be held in escrow until 20 September 2023, being 24 months from the date of Quotation</p>
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<b>Other securities not quoted</b>	n/a
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### Need more information?

For further information, please refer to FRS's Prospectus.

### Need more information?

For further information, please call the Company..

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Wade Baggott**

Senior Manager, Listings Admissions